

SUBHASH CHAND SETHI

28th November, 2017

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited

PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001
Fax: 022-2272 3121

SPML Infra Limited

F – 27/2, Okhla Industrial
Area,Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Invocation of Pledge by the Canara Bank (Lead Bank) in pursuant to SPML S4A Scheme

Re: Disclosure to the Stock Exchanges and to the Target Company for invocation of pledge of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

As per SPML S4A Scheme as approved by the Overseeing Committee (Constituted under the aegis of Reserve Bank of India) the Promoters are required to transfer 78,59,575 (Seventy Eight lakh Fifty Nine Thousand Five Hundred Seventy Five Only) Equity Shares constitution of 21.44% of total paid Up Capital of the Company to the lenders bank, therefore, in order to give effect the above said transfer the Canara Bank (Lead Banker) has invoked 6,667,800 (Sixty Lakh Sixty Seven Thousand Eight Hundred Only) Equity Shares out of total numbers of Shares already pledged with them. Further, balance Shares will also be transfer to lenders Bank in due course of time

We are intimating the requisite disclosure pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in prescribed format.

Kindly take the above on record.

Thanking you,

On Behalf of Promoters



Subhash Chand Sethi

Encl.: As Above.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		SPML Infra Limited																
Names of the Stock Exchanges where the shares of the target company are listed		NSE & BSE																
Date of Reporting		28.11.2017																
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked		Subhash Chand Sethi and Other Promoter																
Details of the creation / invocation / release of encumbrance:		Invocation																
Name of the promoter (**)	Name of the promoter company (1)	Promoter holding in the target company (1)					Promoter holding already encumbered (2)					Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
		No. of Shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	No. of shares	% of total share Capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital				
ABHINANDAN SETHI		539735	1.47	1.47	539735	1.47	Invocation	17.11.2017	Pledge	539735	1.47	Canara Bank	-	-				
ARIHANT LEASING AND HOLDING LIMITED		436020	1.19	1.19	436020	1.19	-	-	-	-	-	-	436020	1.19				
SPML INDIA LIMITED		2119055	5.78	5.78	2119055	5.78	-	-	-	-	-	-	2119055	5.78				
SPML INDIA LIMITED		216680	0.59	0.59	216680	0.59	Invocation	22.11.2017	Pledge	216680	0.59	Canara Bank	-	-				
INTERNATIONAL CONSTRUCTIONS LIMITED		880945	2.40	2.40	880945	2.40	-	-	-	-	-	-	880945	2.40				
SUBHASH CHAND SETHI		1523280	4.16	4.16	1523280	4.16	-	-	-	-	-	-	1523280	4.16				
SUBHASH CHAND SETHI & SONS (HUF)		450020	1.23	1.23	450020	1.23	Invocation	17.11.2017	Pledge	450020	1.23	Canara Bank	-	-				
SUBHASH CHAND SETHI		174510	0.48	0.48	174510	0.48	Invocation	22.11.2017	Pledge	171258	0.47	Canara Bank	3252	0.01				
SUSHIL KUMAR SETHI		1056985	2.88	2.88	1056985	2.88	-	-	-	-	-	-	1056985	2.88				
SUSHIL KUMAR SETHI & SONS (HUF)		389870	1.06	1.06	389870	1.06	Invocation	22.11.2017	Pledge	389870	1.06	Canara Bank	-	-				
ZOOM INDUSTRIAL SERVICES LTD		3073510	8.39	8.39	3073510	8.39	Invocation	22.11.2017	Pledge	215680	0.59	Canara Bank	2857830	7.80				
DEEPAK SETHI		582250	1.59	1.59	582000	1.58	-	-	-	-	-	-	582000	1.58				
ANIL KUMAR SETHI & SONS (HUF)		334735	0.91	0.91	-	-	-	-	-	-	-	-	-	-				
PRITI DEVI SETHI		1447025	3.95	3.95	1447025	3.95	Invocation	22.11.2017	Pledge	1372691	3.75	Canara Bank	74334	0.20				

HARSHVARDHAN SETHI	613930	1.68	1.68	613930	1.68	Invocation	17.11.2017	Pledge	613930	1.68	Canara Bank	-	-
ANIL KUMAR SETHI	1902835	5.19	5.19	7,52,260	2.05	-	-	-	-	-	-	7,52,260	2.05
PUNAM CHAND SETHI & SONS (HUF)	494625	1.35	1.35	-	-	-	-	-	-	-	-	-	-
PUNAM CHAND SETHI	372735	1.02	1.02	-	-	-	-	-	-	-	-	-	-
MAINA DEVI SETHI	351485	0.96	0.96	-	-	-	-	-	-	-	-	-	-
SANDHYA RANI SETHI	263220	0.72	0.72	263220	0.72	-	-	-	-	-	-	263220	0.72
SUMAN SETHI	183735	0.50	0.50	-	-	-	-	-	-	-	-	-	-
SHILPA SETHI	181515	0.49	0.49	181515	0.49	-	-	-	-	-	-	181515	0.49
VINEETA SETHI	59600	0.16	0.16	-	-	-	-	-	-	-	-	-	-
RISHAB SETHI	93000	0.25	0.25	93000	0.25	Invocation	22.11.2017	Pledge	93000	0.25	Canara Bank	-	-
20TH CENTURY ENGINEERING LTD	1437900	3.92	3.92	1437900	3.92	Invocation	22.11.2017	Pledge	437900	1.19	Canara Bank	1000000	2.73
BHARAT HYDRO POWER CORPORATION LIMITED	1391470	3.80	3.80	1391470	3.80	Invocation	17.11.2017	Pledge	1387371	3.78	Canara Bank	4099	0.02
SPM ENGINEERS LIMITED	1279665	3.49	3.49	779665	2.13	Invocation	22.11.2017	Pledge	779665	2.13	Canara Bank	-	-
SONAL AGENCIES PVT LTD	6500	0.02	0.02	-	-	-	-	-	-	-	-	-	-
RISHAB COMMERCIALS PRIVATE LIMITED	2000	0.01	0.01	-	-	-	-	-	-	-	-	-	-
ABHINANDAN ENTERPRISES PRIVATE LIMITED	2000	0.01	0.01	-	-	-	-	-	-	-	-	-	-

On Behalf of Promoters


Subhash Chand Sethi

Place: Kolkata

Date: 28.11.2017

Note:

- (**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (*) Total Share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
