

November 1, 2017

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP
801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

1. **Release** of pledge on **84,00,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Release** of pledge on **15,36,813** equity shares of APSEZL held by Adani Tradeline LLP; and
3. **Creation** of pledge on **12,65,502** equity shares of APSEZL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

For, **Adani Tradeline LLP**


Authorized Signatory




Authorized Signatory



Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)

Adani Ports and Special Economic Zone Limited (APSEZL)

Name of the stock Exchanges where the shares of the target company are listed

BSE Ltd. & National Stock Exchange of India Ltd.

Date of reporting

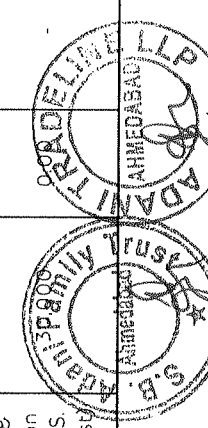
01-11-2017

Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked

Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP

Details of the creation of encumbrance:

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	33,01,37,376	15.94	release	30-10-2017	pledge	reduction in security as per agreement with Lender / Trustee	14,00,000	0.07	Refer Note 1 below	-	
						31-10-2017							
						31-10-2017							
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	-	-	-	-	-	-	-	-	40,00,000	0.19	Refer Note 3 below	32,17,37,376	15.54



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***		No. of shares
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	14,05,12,153	6.78	58,60,000	0.28	release	24-10-2017	pledge	reduction in security as per agreement with Lender / Trustee	9,81,617	0.05	Yes Bank Ltd.	-	-
Pan Asia Trade & Investment Pvt. Ltd.	52,08,562	0.25	-	-	release	24-10-2017	pledge	Loan taken by Group Co.	5,55,196	0.03	Yes Bank Ltd.	-	-
Worldwide Emerging Market Holding Ltd.	7,90,46,818	3.82	-	-	creation	27-10-2017	pledge	-	12,65,502	0.06	Refer Note 4 below	55,88,689	0.27
Universal Trade and Investments Ltd.	8,08,61,339	3.90	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	9,14,37,969	4.42	-	-	-	-	-	-	-	-	-	-	-
Emerging Market Investment DMCC	3,74,75,000	1.81	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by SBICAP Trustee Company Ltd. which were pledged for the benefit of debentureholders of Adani Properties Pvt. Ltd.

Note 2: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 3: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 4: Shares pledged in favour of IDBI Trusteeship Services Ltd. for the benefit of Yes Bank Ltd.

For S. B. Adani Family Trust For Adani Tradeline LLP

Authorised Signatory
Place: Ahmedabad
Date: 01-11-2017

