

OMKAR P.HERLEKAR

1301/1302, 13th Floor, Premium Tower Chsl, Lokhandwala Complex, Andheri West,
Mumbai - 400053

Date: November 28, 2017

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. BSE CODE –533317	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. NSE CODE:OMKARCHEM
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Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

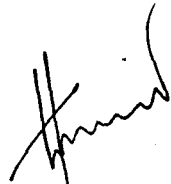
With reference to the captioned subject, I, Omkar Pravin Herlekar, Promoter of Omkar Speciality Chemicals Limited, residing at 1301/1302, 13th Floor, Premium Tower Chsl, Lokhandwala Complex, Andheri West, Mumbai – 400053 (PAN ACCPH0802P) wish to hereby inform about release of encumbrance of 22,500 Shares of Omkar Speciality Chemicals Limited and transferred back in my demat by Vivid Finance & Holdings Private Limited.

I am yet to receive 3,12,500 encumbered Equity shares of Omkar Specialty Chemicals Limited and 3,42,000 equity shares of Lasa Supergenerics Limited (Post Demerger) against which entire repayment of loan is already been made.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt

Thanking you,
Yours sincerely,



OMKAR P. HERLEKAR

CC to : Company Secretary and Compliance Officer
Omkar Speciality Chemicals Limited
B-34, MIDC, Badlapur(East)-421 503

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Speciality Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	November 28, 2017
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Omkar Pravin Herlekar
Details of creation/invocation/release of encumbrance:	Release of encumbrance

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)])
	No. of shares	% of total share capital	% diluted share capital (*)	w.r.t. share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/no n-disposal undertaking/ot hers)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
OMIKAR PRAVIN HERLEKAR	3,003,456	14.60%	14.60%	14.60%	1,752,200	8.51%	Revocation	24.11.2017 - 27.11.2017	Release of Encumbrance	Short term financial needs settled	22500	0.10%	Vivid Finance & Holdings Private Limited	1,729,700	8.41%	
TOTAL SHARE HOLDING OF OMIKAR PRAVIN HERLEKAR	3,003,456	14.60%	14.60%	14.60%	1,752,200	8.51%					22,500	0.10%		1,729,700	8.41%	

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)])
	No. of shares	% of total share capital	w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ release/ invocation	Type of encumbrance (pledge/lien/no in-disposal undertaking/ot hers)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
PRAVIN SIVDAS HERLEKAR	1,280,226	6.22%	6.22%	1,280,226	6.22%	-	-	-	-	-	-	-	1,280,226	6.22%
	75,000	0.36%	0.36%	75,000	0.36%	-	-	-	-	-	-	-	75,000	0.36%
	745,595	3.62%	3.62%	615,595	2.99%	-	-	-	-	-	-	-	615,595	2.99%
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	2,100,821	10.21%	10.21%	1,970,821	9.58%	-	-	-	-	-	-	-	1,970,821	9.58%
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%	1.59%	-	-	-	-	-	-	-	-	-	-	-
	190,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	517,006	2.51%	2.51%	-	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Omkar P. Herlekar

Place: Mumbai

Date: 28-11-2017