

**Date: 2<sup>nd</sup> November, 2017**

From,

Kamal Khetan  
Manisha Kamal Khetan  
Anupma Kamal Khetan  
Akrur Kamal Khetan through his guardian Kamal Khetan  
Shanti Shrigopal Khetan  
Satguru Infocorp Services Pvt Ltd  
Starlight Systems Pvt Ltd  
Samagra Wealthmax Pvt Ltd  
Matrabhav Trust  
Paripurna Trust  
Astha Trust

**To**  
**Corporate Relation Department**  
**BSE Limited**  
P. J. Tower, Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 512179**

**To**  
**National Stock Exchange of India Ltd**  
Listing Department  
Exchange Plaza,  
Plot no. C/1, G Block, Bandra-Kurla Complex  
Bandra (East), Mumbai- 400 051  
**Scrip Code: SUNTECK**

**Dear Sir,**

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015**

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 for your information and records. Kindly take the same in your records.

Thanking You,

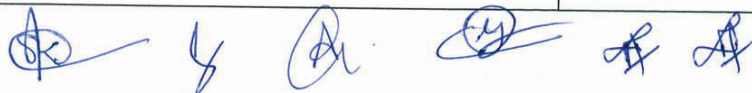


**Kamal Khetan**  
**Authorised Signatory**  
**Encl.: As stated above**






**CC:**  
**Sunteck Realty Limited**  
**5<sup>th</sup> Floor, Sunteck Centre, 37-40, Subhash Road,**  
**Vile Parle (East), Mumbai-400057**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Promoter Group:</b> Kamal Khetan Manisha Kamal Khetan Aknur Kamal Khetan Anupma Kamal Khetan Shanti Khetan Satguru Infocorp Services Pvt. Ltd. Starlight Systems Pvt. Ltd. Samagra Wealthmax Pvt. Ltd. Paripurna Trust Astha Trust Matrabhav Trust		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited</b> <b>National Stock Exchange of India Ltd.</b>		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	92998932	73.817	73.817
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	92998932	73.817	73.817
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to	Pursuant to allotment of equity shares on 31 <sup>st</sup> October, 2017 to Qualified Institutional Buyers (QIBs) under Qualified Institutional Placement (QIP), the shareholding of promoters and promoter group has diluted from 73.817% to 65.717%.		

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receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /invoked/ released by the acquirer			
Total (a+b+c+/-d)	-	-	-
<b>After the acquisition/sale, holding of: (Refer Note)</b>			
a) Shares carrying voting rights	92998932	65.717	65.717
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c+d)	92998932	65.717	65.717
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Not Applicable		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 <sup>st</sup> October, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,59,85,470 represents 12,59,85,470 shares of Re. 1/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 14,15,13,420 represents 14,15,13,420 shares of Re. 1/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 14,15,13,420 represents 14,15,13,420 shares of Re. 1/- each fully paid up		





  
 21/10/17 JA


**Note: Details of change in promoter group holding post QIP as below:**

<b>Name</b>	<b>Holding</b>	<b>Pre QIP percentage</b>	<b>Post QIP percentage</b>	<b>Difference in percentage</b>
Anupma Kamal Khetan	2352660	1.867405821	1.662499571	-0.20490625
Akrur Kamal Khetan	2240620	1.77847493	1.583326868	-0.195148063
Shanti Shrigopal Khetan	987580	0.783884046	0.697870209	-0.086013837
Kamal Khetan	162	0.000128586	0.000114477	-1.41095E-05
Manisha Kamal Khetan	160	0.000126999	0.000113063	-1.39353E-05
Satguru Infocorp Services Pvt Ltd	3000000	2.381226978	2.119940286	-0.261286692
Starlight Systems Pvt Ltd	3000000	2.381226978	2.119940286	-0.261286692
Samagra Wealthmax Pvt Ltd	200	0.000158748	0.000141329	-1.74191E-05
Matrabhav Trust	43906796	34.85068238	31.02659522	-3.824087168
Paripurna Trust	21548908	17.10428036	15.22746606	-1.876814299
Astha Trust	15961846	12.66959277	11.27938679	-1.390205982


(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.


(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Kamal Khetan


  
Manisha Khetan

  
Anupma Khetan


  
Shanti Khetan

  
Akrur Khetan  
through his  
guardian Kamal  
Khetan

  
Starlight Systems  
Pvt Ltd

  
Samagra  
Wealthmax Pvt Ltd

  
Satguru Infocorp  
Services Pvt Ltd

  
Matrabhav Trust

  
Paripurna Trust

  
Astha Trust

Place: Mumbai

Date: 2<sup>nd</sup> November, 2017