

Date: 04/11/2017

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Dear Sir,

Sub: Disclosure under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011


I would like to inform you that I have acquired 11671500 equity shares of PNC Infratech Limited (Scrip Code BSE: 539150 and NSE: PNCINFRA) on November 03, 2017 through Inter-se transfer amongst promoter group between relatives without consideration as a gift as per Regulation 10(1)(a)(i) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

I am enclosing herewith disclosure under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

This is for your information and record.

Thanking you,

Yours faithfully,


(Vaibhav Jain)
Address: D-53, Kamla Nagar, Agra-282005

Encl: As stated above

Cc to:
PNC Infratech Limited,
NBCC Plaza, Tower-II, 4th Floor,
Pushp Vihar, Sector-V, Saket,
New Delhi-17

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of the Acquisition

Name of the Target Company(TC)	PNC Infratech Limited (The “Company”)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vaibhav Jain (The “Acquirer”)		
Whether the acquirer belongs to Promoter / Promoter group	The Acquirer is a part of the Promoter Group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total Share / voting capital wherever applicable(*)	% w.r.t. total diluted share / voting Capital of the TC(**)
<u>Before the acquisition/ disposal under consideration, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	143841000	56.07%	56.07%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	143841000	56.07%	56.07%
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired / sold	11671500	4.55%	4.55%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	Nil	Nil	Nil
e) Total (a+b+c+/-d)	11671500	4.55%	4.55%

<u>After the acquisition / sale, holding acquirer along with PACs of:</u>			
a) Shares carrying voting rights	143841000	56.07%	56.07%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) shares pledged with the acquirer.	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e)Total (a+b+c+d)	143841000	56.07%	56.07%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off market inter-se transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03 rd November, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale (*)	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		
Total diluted share / voting capital of the TC after the said acquisition / sale	Number: 25,65,39,165 equity shares of Rs.2 each Amount: Rs.51,30,78,330/-		

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under regulation 31(1)(b) of SEBI (Listing Obligation & Disclosure Requirement), 2015- *The paid - up share capital of the Company is as on 30th September, 2017.*

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.

Yours faithfully

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Vaibhav Jain

Add: D-53, Kamla Nagar, Agra

Place: Agra

Date: 04/11/2017

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