

27th November, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

**Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge)**

Dear Sir,

The Company has created pledge over 6,50,000 Equity Shares of Kalpataru Power Transmission Limited on 24th November, 2017 in favour of STCI Limited.

Please find attached herewith the disclosure pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 27th November, 2017 for creation of pledge on 6,50,000 Equity Shares.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED



**AMIT SHAH
AUTHORIZED SIGNATORY**

Encl: As above

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)					KALAPTARU POWER TRANSMISSION LIMITED								
Names of the Stock Exchanges where the shares of the target company are listed					National Stock Exchange of India Limited (NSE) BSE Limited								
Date of reporting					27 th November, 2017								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Kalpataru Constructions Private Limited								
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total Share capital	Type of event (creation/ release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge / lien/ non disposal undertaking/others)	Reasons for encumbrance*	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd	2,33,50,000	15.22	1,47,19,601	9.6	Creation of Pledge	24.11.2017	Pledge	Creation of pledge as security for loan to third party	6,50,000	0.42	STCI Finance Limited	1,53,69,601	10.02
K C Holdings Pvt Ltd	2,11,42,600	13.78	1,16,00,000	7.56	-	-	-	-	-	-	-	1,16,00,000	7.56
Mofatraj Pukharaj Munot	1,14,05,822	7.42	-	-	-	-	-	-	-	-	-	-	-

Kalpataru Properties Pvt Ltd	1,36,46,196	8.89	33,00,000	2.15	-	-	-	-	-	-	-	33,00,000	2.15
Parag M. Munot	1,28,82,515	8.39	33,07,169	2.15	-	-	-	-	-	-	-	33,07,169	2.15
Parag M. Munot jointly with Monica P. Munot	5,81,100	0.38	-	-	-	-	-	-	-	-	-	-	-
Tara Kanga	15,54,130	1.01	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	13,20,000	0.86	-	-	-	-	-	-	-	-	-	-	-
Sudha Rajesh Golecha	8,71,650	0.57	-	-	-	-	-	-	-	-	-	-	-
Sunita Vijay Choraria	8,71,650	0.57	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	7,77,000	0.51	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	7,77,000	0.51	-	-	-	-	-	-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	7,77,000	0.51	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	3,33,000	0.22	-	-	-	-	-	-	-	-	-	-	-
Mohammed Ismail Kanga	3,00,000	0.20	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	1,00,000	0.07	-	-	-	-	-	-	-	-	-	-	-

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Yasmin Imtiaz Kanga	3,00,000	0.20	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00	-	-	-	-	-	-	-	-	-	-	-
TOTAL	9,10,34,663	59.32	3,29,26,770	21.46	-	-	-	-	6,50,000	0.42	-	3,35,76,770	21.88

For KALPATARAU CONSTRUCTIONS PRIVATE LIMITED

AMIT SHAH
AUTHORIZED SIGNATORY

Place: Mumbai

Date: 27th November, 2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.