



Date: November 16, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

**Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge of some shares of Jubilant Life Sciences Limited held by Jubilant Stock Holding Pvt. Ltd as on 13.11.2017.

This is for your kind information and record.

Thanking you,  
Yours truly,  
For Jubilant Stock Holding Pvt. Ltd.

For Jubilant Stock Holding Private Limited

  
Parveen Kumar Goyal  
Director  
Office Address: Plot No. 1A, Sector-16A,  
Noida-201301, U.P.

Director

cc:  
The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No.1-A, Sector - 16 A,  
Noida-201 301, U.P, India  
Tel:+91 120 4361000  
Fax: +91 120 4234882  
CIN: U52100UP2008PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Promoter holding in the target Company (1)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (3)/(3)/(3)/release (2)-			
Name of the Stock Exchanges where the shares of the Target Company are listed		Number	% of total share capital	Number of shares	% of total share capital	Date of creation/release/ invocation of encumbrance	Type of event(creation/release/ invocation)	Type of encumbrance(pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
National Stock Exchange of India Limited and BSE Limited														
Date of reporting		16.11.2017												
Name of the Promoter or PAC on whose shares encumbrance has been created/released /Invoked		Jubilant Stock Holding Pvt. Ltd.												
Details of the creation of encumbrance:														
Name of the Promoter(s) or PAC(s) with whom(*)	Number	% of total share capital	Number of shares	% of total share capital	Date of creation/release/ invocation of encumbrance	Type of event(creation/release/ invocation)	Type of encumbrance(pledge/lien/non disposal undertaking/others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Mr. Hari Shanker Bhartia	360,885	0.227%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Mr. Shyam Sunder Bhartia	1,399,935	0.879%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Jubilant Stock Holding Pvt. Ltd.	21,871,992	13.73%	14,568,000	9.15%	13.11.2017	Creation	Pledge	Pledge of shares against loan availed by Jubilant Consumer Private Limited	546000	0.34%	JM Financial Services Limited	15,114,000	9.49%	
MAY Management Advisors LLP	5,681,400	3.567%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Jubilant Advisors LLP	2,238,000	1.40%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Jubilant Consumer Pvt. Ltd	5,567,000	3.50%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Jaytee Pvt. Ltd.	7,600	0.005%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Mr. Sharmistha Bhartia	129,245	0.081%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Mrs. Kavita Bhartia	10,285	0.006%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
SSB Consultants and Management Services Pvt. Ltd.	21,007,665	13.189%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Torino Overseas Ltd.	770,445	0.484%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Cumin Investments Ltd.	2,400,000	1.507%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Rance Investment Holdings Ltd.	2,400,000	1.507%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Nikita Resources Pvt. Ltd.	3,504,540	2.200%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
Mr. Jayavrat Bhartia	3,085	0.002%	0	N.A	N.A	N.A	N.A		0	N.A	N.A	0	0.00%	
For Jubilant Stock Holding Pvt. Ltd.	86,051,056	54.02%												

Signature of Director  
Date: 16.11.2017  
Place: Noida

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
(\*\*) For example, for the purchase of collateral for loan taken by the Company, personal borrowing, third party pledge, etc.  
(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.