

ARBUTUS CONSULTANCY LLP

November 9, 2017

Scrip Code -534597

RTNINFRA

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Dear Sirs,

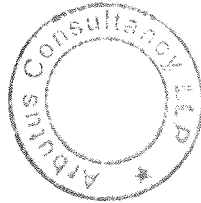
We Arbutus Consultancy LLP, enclose a disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,
For **Arbutus Consultancy LLP**

Hitinder
Hitinder Kumar
Authorized Signatory



Encl: as above

CC:

The Board of Directors
RattanIndia Infrastructure Limited
5th Floor, Tower-B, Worldmark 1,
Aerocity, New Delhi -110037

Arbutus Consultancy LLP

60, 2nd Floor, Vasant Marg, Vasant Vihar, New Delhi-110057
(LLPIN - AAE-2382)

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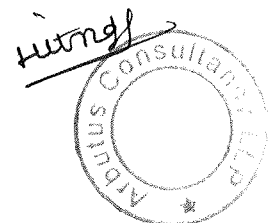
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DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Infrastructure Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	Arbutus Consultancy LLP PACs: Mr. Rajiv Rattan Laurel Energetics Private Limited Spire Constructions Private Limited Nettle Constructions Private Limited Yantra Energetics Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a)	Shares carrying voting rights	Acquirer 20,65,25,230 Equity shares PACs: 64,98,73,870 Equity shares	14.94% 47.01%	Nil Nil
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c+ d)		85,63,99,100 Equity Shares	61.95%	Nil

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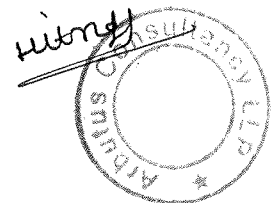


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Details of acquisition /sale:				
(a)	Shares carrying voting rights acquired/sold	Acquirer 29,19,92,492	21.13%	Nil
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	Nil	Nil	Nil
(d)	Shares encumbered/invoked/released by acquirer	Nil	Nil	Nil
Total (a + b + c)		29,19,92,492 Equity Shares	21.13%	Nil
After the acquisition / sale, holding of:				
(a)	Shares carrying voting rights	Acquirer 49,85,17,722 Equity shares	36.07%	Nil
		PACs: 64,98,73,870 Equity shares	47.01%	Nil
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a + b + c + d)		114,83,91,592 Equity Shares	83.08%	Nil
6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights issue/preferential allotment / <i>inter-se</i> transfer etc.)	2,70,80,182 equity shares were acquired from Open Market from 29/02/2016 to 27/03/2017 and 26,49,12,310 were acquired by way of acceptance of shares tendered by the shareholders in the open offer made by the acquirers under which the said shares were acquired on 07/11/2017.		
7	Date of acquisition/sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	-do-		
8	Equity share capital / total voting capital of the target company before the said acquisition-/ sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)		
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs.276,45,39,184/- (comprising 138,22,69,592 Equity shares of face value Rs. 2/- each)		

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10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	Not applicable
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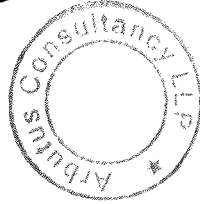
Note:

Since the 32 crore warrants held in the Company by Yantra Energetics Private Limited one of the PACs & Promoter group entities lapsed in the month of June 2017 due to non-exercise of the same by the said entity, comparative figures for diluted capital have not been given.

For Arbutus Consultancy LLP


Authorised Signatory

Date: November 9, 2017
Place: New Delhi



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