

NARENDRA I. GANDHI (HUF)

3 C, Ridge Apartments,
B. G. Kher Marg, Malabar Hill,
MUMBAI - 400 006.

Phone : 2363 4926 / 2363 0306

November 03th, 2017

To,
Dy. General Manager
Corporate Relation Department
THE BOMBAY STOCK EXCHANGE
1th floor, New Trading Ring
Rotunda Building
P. J. Towers
Dalal Street, Mumbai -400 001.

Dear Sirs,

Sub: Disclosure under Reg. 31(1) and 31(2) of SAST


Script Code: LYKA LABS

I enclose herewith a statement under Reg. 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 showing the details of pledge of shares.

Thanking you,


Yours faithfully,

For NARENDRA I. GANDHI (HUF)


Encl: as above

cc. LYKA LABS LTD.

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. encumbrance.

| | | | | | | | | | | | | | | |
|--|--|--------------------------------|--------------------------|-------------------------------------|--------------------------|---|---|---|---------------------------|--------|------|--|---------|--------------------------|
| Name of the Target Company (TC) | | | | | | | | | | | | LYKA LABS LTD | | |
| Names of the stock exchanges where the shares of the target company are listed | | | | | | | | | | | | BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE | | |
| Date of Reporting | | | | | | | | | | | | 03.11.2017 | | |
| Name of the Promoter or PCA on whose shares encumbrance has been | | | | | | | | | | | | NARENDRA I GANDHI (HUF) | | |
| Details of the creation of encumbrance: | | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him * | | Promotor holding in the target | | Promotor holding already encumbered | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding encumbered shares (| | |
| | | | | | | | | | | | | | | |
| Names | | Number | % of total share capital | Number | % of total share capital | Type of event (creation/ release/ invocation) | Date of creation/release/ invocation of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | Reason for encumbrance ** | Number | - | Name of the entity in whose favour shares encumbered | Number | % of total share capital |
| Narendra I. Gandhi (HUF) | | 1400776 | 6.36 | 820000 | 3.72 | Creation | 27.10.2017 | Pledge | Loan Taken | 100000 | 0.45 | Reliance Securities Ltd | 920000 | 4.17 |
| Narendra I. Gandhi | | 1167629 | 5.30 | 1167629 | 5.30 | | | | | | | | 1167629 | 5.30 |
| Nehal N. Gandhi | | 1144803 | 5.19 | 1144415 | 5.19 | | | | | | | | 1144415 | 5.19 |
| Kunal N. Gandhi | | 1116642 | 5.07 | 1113350 | 5.05 | | | | | | | | 1113350 | 5.05 |
| Enal trading & investment Pvt Ltd | | 432415 | 1.96 | 200000 | 0.90 | | | | | | | | 200000 | 0.90 |
| Signature of the Authorised Signatory | | | | | | | | | | | |  NARENDRA ISHWARLAL GANDHI (HUF) | | |
| Place : Mumbai | | | | | | | | | | | | | | |
| Date 03.11.2017 | | | | | | | | | | | | | | |

(**) The names of all the promoters, their shareholding in the target company and their pledged share holding as on the reporting date should appear in the table irrespective of whatever they are reporting on the date of event or not.

(*) total share capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming conversion of the