

03rd November, 2017

To,

- Bombay Stock Exchange Limited**
Corporate Service Department,
Floor 25, P.J Towers, Dalal Street, Mumbai-400001
SCRIP ID: "BSE-532845"
- National Stock Exchange of India Limited**
Corporate Communication
Exchange Plaza, Bandra-Kurla Complex, Bandra(East), Mumbai-400051
NSE CODE- "TGBHOTELS"
- TGB Banquets and Hotels Limited**
"The Grand Bhagwati",
Plot No. 380, S. G. Road, Bodakdev, Ahmedabad- 380054

Sub: Intimation under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir/Madam,

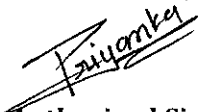
Please find attached revised Disclosures for releasing of encumbered shares as required under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011. The corrections are as under required as per new format issued by the SEBI.

Sr.No.	Name of Target Company	Regulation Ref.	Queries
1	TGB Banquets and Hotels Ltd	SAST - 31(Pledge)	<u>Disclosures pertains to - Narendra Gurmukhdas Somani & Sunita Narendra Somani</u> 1. Reason for encumbrance (Creation of Pledge or Release or Invoke of shares) - Personal Borrowing by promoters.

You are requested to update records accordingly.

Thanking you,

Yours faithfully,



Authorised Signatory

Encl : As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

TGB Banquets and Hotels Limited

1. Bombay Stock Exchange Limited
2. National Stock Exchange of India Limited

09.10.2017

1. Narendra Gurmukhdas Somani
2. Sunita Narendra Somani

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} / Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Type of encumbrance (pledge/lien/ non disposal undertaking /other)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
Narendra Gurmukhdas Somani	6206815	21.19	5124315	17.50	Release	Pledge	Personal Borrowing	859204	2.93	Ornet Intermediaries Ltd	4265111	14.56
Sunitaben Narendra Somani	519000	1.77	499767	1.70	Release	Pledge	Personal Borrowing	275267	0.94	Ornet Intermediaries Ltd	224500	0.77
Devanand Gurmukhdas Somani	1083400	3.7	846400	2.89	-	-	-	-	-	-	846400	2.89
Neeta Hemant Somani	166600	0.57	164600	0.56	-	-	-	-	-	-	164600	0.56
Hemant Gurmukhdas Somani	775350	2.65	710000	2.42	-	-	-	-	-	-	710000	2.42
Bhagwati Caterers Private Ltd	423000	1.44	423000	1.44	-	-	-	-	-	-	423000	1.44
Harshita Devanand Somani	166600	0.57	-	-	-	-	-	-	-	-	-	-



Authorized Signatory

Place: Ahmedabad

Date: 09.10.2017