

SUBHASH CHAND SETHI

27th November, 2017

National Stock Exchange

Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited

PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001
Fax: 022-2272 3121

SPML Infra Limited

F – 27/2, Okhla Industrial
Area,Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: creation of Pledge by the Canara Bank (Lead Bank) in pursuant to SPML S4A scheme

Re: Disclosure to the Stock Exchanges and to the Target Company for encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

As per SPML S4A Scheme the promoters are required to pledge their free holdings to the lenders bank. In order to comply with the above said requirement the promoters of the Company created pledged under this disclosure over the Shares of SPML Infra Ltd. In favour of Canara Bank (Lead bank)

Therefore, we are intimating the requisite disclosure pursuant to regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in prescribed format.

Kindly take the above on record.

Thanking you,

On Behalf of Promoters



Subhash Chand Sethi

Encl.: As Above.

Annexure-3

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		SPML Infra Limited												
Names of the Stock Exchanges where the shares of the target company are listed		NSE & BSE												
Date of Reporting		27.11.2017												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Subhash Chand Sethi & Other promoters												
Details of the creation/invocation/release of encumbrance:		Creation												
Name of the promoter (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)]/ release[(2)-(3)]/ invocation[(2)-(3)]}	
	No. of Shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	No. of shares	% of total share Capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	
ANIL KUMAR SETHI	1902835	5.19	5.19	752260	2.05	-	-	-	-	-	-	7,52,260	2.05	
ARIHANT LEASING AND HOLDING LIMITED	436020	1.19	1.19	436020	1.19	-	-	-	-	-	-	436020	1.19	
SPML INDIA LIMITED	2119055	5.78	5.78	2119055	5.78	-	-	-	-	-	-	2119055	5.78	
SPML INDIA LIMITED	216680	0.59	0.59	216680	0.59	-	-	-	-	-	-	216680	0.59	
INTERNATIONAL CONSTRUCTIONS LIMITED	880945	2.40	2.40	880945	2.40	-	-	-	-	-	-	880945	2.40	
SUBHASH CHAND SETHI	1523280	4.16	4.16	1516245	4.14	Creation	16.11.2017	Pledge	7035	0.02	Canara Bank	1523280	4.16	
SUBHASH CHAND SETHI & SONS (HUF)	450020	1.23	1.23	450020	1.23	-	-	-	-	-	-	450020	1.23	
SUBHASH CHAND SETHI	174510	0.48	0.48	174510	0.48	-	-	-	-	-	-	174510	0.48	
SUSHIL KUMAR SETHI	1056985	2.88	2.88	1056985	2.88	-	-	-	-	-	-	1056985	2.88	
SUSHIL KUMAR SETHI & SONS (HUF)	389870	1.06	1.06	389870	1.06	-	-	-	-	-	-	389870	1.06	
ZOOM INDUSTRIAL SERVICES LTD	3073510	8.39	8.39	3073510	8.39	-	-	-	-	-	-	3073510	8.39	
DEEPAK SETHI	582250	1.59	1.59	582000	1.58	-	-	-	-	-	-	582000	1.58	
ANIL KUMAR SETHI & SONS (HUF)	334735	0.91	0.91	-	-	-	-	-	-	-	-	-	-	

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PRITI DEVI SETHI	1447025	3.95	3.95	1447025	3.95	-	-	-	-	-	-	-	-	-	-	-	-	-	1447025	3.95
HARSHVARDHAN SETHI	613930	1.68	1.68	613930	1.68	-	-	-	-	-	-	-	-	-	-	-	-	-	613930	1.68
ABHINANDAN SETHI	539735	1.47	1.47	539735	1.47	-	-	-	-	-	-	-	-	-	-	-	-	-	539735	1.47
PUNAM CHAND SETHI & SONS (HUF)	494625	1.35	1.35	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PUNAM CHAND SETHI	372735	1.02	1.02	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
MAINA DEVI SETHI	351485	0.96	0.96	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SANDHYA RANI SETHI	263220	0.72	0.72	-	-	Creation	16.11.2017	Pledge	263220	0.72	-	-	-	-	-	-	-	-	263220	0.72
SUMAN SETHI	183735	0.50	0.50	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SHILPA SETHI	181515	0.49	0.49	-	-	Creation	17.11.2017	Pledge	181515	0.49	-	-	-	-	-	-	-	-	181515	0.49
VINEETA SETHI	59600	0.16	0.16	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RISHAB SETHI	93000	0.25	0.25	93000	0.25	-	-	-	-	-	-	-	-	-	-	-	-	-	93000	0.25
20TH CENTURY ENGINEERING LTD	1437900	3.92	3.92	1437900	3.92	-	-	-	-	-	-	-	-	-	-	-	-	-	1437900	3.92
BHARAT HYDRO POWER CORPORATION LIMITED	1391470	3.80	3.80	1391470	3.80	-	-	-	-	-	-	-	-	-	-	-	-	-	1391470	3.80
SPM ENGINEERS LIMITED	1279665	3.49	3.49	779665	2.13	-	-	-	-	-	-	-	-	-	-	-	-	-	779665	2.13
SONAL AGENCIES PVT LTD	6500	0.02	0.02	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
RISHAB COMMERCIALS PRIVATE LIMITED	2000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ABHINANDAN ENTERPRISES PRIVATE LIMITED	2000	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

On Behalf of Promoter


Subhash Chand Sethi

Place: Kolkata
Date: 27.11.2017

Note:

- (**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (*) Total Share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
