



A. J.
TOLLS PVT. LTD.

410, boomerang, Chandivali Farm Road, Near Chandivali Studio, Andheri (East), Mumbai 400 072

• Telephone: +91 22 6120 4800 • Fax: +91 22 6120 4804

CIN: U74999MH1999PTC122187

November 20, 2017

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598238 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 539126
--	--

Sub: Disclosure for Creation of Non Disposal Agreement, in terms of regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

We wish to inform you that the Company had created encumbrance Non Disposal Agreement (NDA) on 1,75,00,000 (One Crore Seventy-Five Lakh) Equity Shares in favour of IFCI Limited ("IFCI") on 19th April, 2017, out of which 50,00,000 (Fifty Lakhs) shares were released from the encumbrance by IFCI on 2nd June, 2017 and 1,25,00,000 (One Crore Twenty Five Lakhs) equity shares continue as encumbered in favour of IFCI. The Company had submitted the requisite Disclosures for both the events.

Now vide NDA dated 17th November, 2017, the Company has extended encumbrance on its 1,25,00,000 (One Crore Twenty Five Lakhs) Equity Shares for another facility availed from IFCI.

We now accordingly enclose herewith the disclosure, pursuant to Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding Creation of encumbrance (Non Disposal Agreement) for **1,25,00,000** (One Crore Twenty Five Lakhs) Equity Shares of MEP Infrastructure Developers Limited in favour of IFCI Limited on 17th November, 2017.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For A J Tolls Private Limited

Director

Encl.: a/a

Copy to: Mr. Harshad Pusalkar
Company Secretary
MEP Infrastructure Developers Ltd.
Mumbai

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	MEP INFRASTRUCTURE DEVELOPERS LIMITED
Names of the stock exchanges where the shares of the target company are listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED & BSE LIMITED
Date of reporting	20-11-17
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	A J TOLLS PRIVATE LIMITED

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Ideal Toll & Infrastructure Pvt Ltd	23962497	14.74	NIL	NIL	-	-	-	-	-	-	-	-	-
Ideal Toll & Infrastructure Pvt Ltd	977910	0.60	NIL	NIL	-	-	-	-	-	-	-	-	-
Ideal Toll & Infrastructure Pvt Ltd	5000000	3.08	NIL	NIL	-	-	-	-	-	-	-	-	-
A J Tolls Private Limited	12500000	7.69	NIL	NIL	-	-	-	-	-	-	-	-	-
A J Tolls Private Limited	12500000	7.69	12500000	7.69	Creation	17-11-17	Non Disposal Agreement	Creation of NDA by IFCI Limited	#NIL	#NIL	IFCI Limited	12500000	7.69
A J Tolls Private Limited	5000000	3.08	NIL	NIL	-	-	-	-	-	-	-	-	-
Dattatray P Mhaskar Jointly Sudha Dattatray	8550189	5.26	NIL	NIL	-	-	-	-	-	-	-	-	-
Dattatray P Mhaskar	203400	0.13	NIL	NIL	-	-	-	-	-	-	-	-	-
Dattatray P Mhaskar Jointly Sudha Dattatray Mhaskar	1670000	1.03	NIL	NIL	-	-	-	-	-	-	-	-	-
Dattatray P Mhaskar	1025000	0.63	NIL	NIL	-	-	-	-	-	-	-	-	-
Sudha Dattatray Mhaskar	850000	0.52	500000	0.31	-	-	-	-	-	-	-	-	-
Sudha Dattatray Mhaskar	14148591	8.70	4750000	2.92	-	-	-	-	-	-	-	-	-
Jayant Dattatray Mhaskar	77048	0.05	NIL	NIL	-	-	-	-	-	-	-	-	-
Jayant Dattatray Mhaskar	2001300	1.23	2000000	1.23	-	-	-	-	-	-	-	-	-
Jayant Dattatray Mhaskar Jointly with Anuya Jayant Mhaskar	11227920	6.91	11227920	6.91	-	-	-	-	-	-	-	-	-
Jayant Dattatray Mhaskar	952278	0.59	892278	0.55	-	-	-	-	-	-	-	-	-
Anuya Jayant Mhaskar	2100000	1.29	2100000	1.29	-	-	-	-	-	-	-	-	-
Anuya Jayant Mhaskar	5597252	3.44	5288300	3.25	-	-	-	-	-	-	-	-	-
Anuya Jayant Mhaskar	4675000	2.88	3175000	1.95	-	-	-	-	-	-	-	-	-
Vidyalaxmi Vijay Kshirsagar	55294	0.03	NIL	NIL	-	-	-	-	-	-	-	-	-
Vidyalaxmi Vijay Kshirsagar	516134	0.32	441134	0.27	-	-	-	-	-	-	-	-	-

A J TOLLS PRIVATE LIMITED

DIRECTOR

Place : MUMBAI

Date : 20/11/2017

#A J Tolls Private Limited has extended encumbrance on its shareholding vide Non Disposal Agreement dated 17.11.2017 for another facility availed from IFCI Limited

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.