



**PATEL ENGINEERING LTD.**  
CIN : L99999MH1949PLC007039

November 30, 2017

To,

**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**The National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra - Kurla Complex,  
Mumbai - 400 051

**Company Code No. 531120**

**Company Code: PATELENG/EQ**

**Dear Sir / Ma'am,**

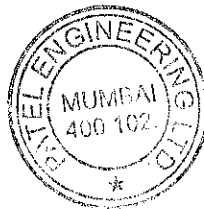
Subject – Intimation of Allotment of Optionally Convertible Debentures (OCDs)

This is to inform you that pursuant to the approval of shareholders of the Company vide. Postal Ballot Notice dated October 05, 2017 (results declared on November 16, 2017), the Allotment Committee constituted by the Board of Directors at their meeting held on November 24, 2017 have allotted 68,85,409 (Sixty Eight Lacs Eighty Five Thousand Four Hundred and Nine) Optionally Convertible Debentures of Rs. 1,000/- each (Rupees Thousand) to the lenders for conversion of their Debt in accordance with S4A Scheme and SEBI (ICDR) Regulations 2009.

Would request you to take the same on record and oblige.

**For Patel Engineering Limited**

**Shobha Shetty**  
**Company Secretary**  
**Membership No. A17228**



REGD. OFFICE :

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