



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

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CIN : L27203RJ1971PLC003414



IRQS



MGMT SYS.
RvA C 071

AN ISO 9001:2008 Certified Co.

Date: 22nd November, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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CORPORATE ANNOUNCEMENT

Om Metals Infraprojects Limited bags Letter of Intent from Wapcos Limited for Rs 38.54 Cr

Om Metals Infraprojects Limited, India's leading Hydro- mechanical Engineering and infrastructure EPC Company announced that it has secured Letter of Intent (LOI) for " works contract of North Koel Reservoir Project, Jharkhand comprising of-

- Balance work of Dam & Appurtenant Works (Component 1) – Estimated Cost (Rs. 18.86 Cr.)
- Balance work of Barrage (Afflux & Guide Bund) Works (Component 2) - Estimated Cost (Rs. 16.27 Cr.)"

For Om Metals Infraprojects Limited

Sunil Kothari
Managing Director
DIN: 00220940

Kota

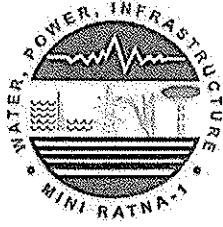
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Kota - 324 005, Rajasthan (India)
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Fax : +91-744-2438069
E-mail : kota@ommetals.com

Mumbai

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Tel. : +91-22-24970836, 32402492
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Jaipur

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Jaipur-302001, Rajasthan (India)
Phone : +91-141-5163333
Fax : +91-141-4044283
E-mail : jaipur@ommetals.com



वापकोस लिमिटेड WAPCOS LIMITED

(भारत सरकार का उपक्रम)

जल संसाधन, नदी विकास व गंगा संरक्षण मंत्रालय

(A Government of India Undertaking)

Ministry of Water Resources, River Development & Ganga Rejuvenation

ISO 9001 : 2008
• Consultancy Services
• Engineering, Procurement
& Construction (EPC)

No. WAP/INFRA./NK-JHK/2017

Date: 20-11-2017

M/s OM Metals Infraprojects Pvt. Ltd.

NBCC Plaza, Tower III

4th Floor, Sector 5

Pushp Vihar, Saket

New Delhi- 110017

Sub: Completion of Balance Work of North Koel Reservoir Project, Jharkhand Comprising of;
(i) Dam & Appurtenant Works (Component 1)- Estimated Cost (Rs. 18.86 Cr)
(ii) Barrage (Afflux & Guide Bund) Works (Component 2) - Estimated Cost (Rs. 16.27 Cr)
-reg. Letter of Intent

Ref: NIT Ref. WAP/ INFRA./NK-JHK/2017 dated 17.10.2017, your Technical Bid vide Letter No. OMIL/DEL/WAPCOS/NK-NHK/2017-18/1103 dated 28.10.2017 and your Financial Bid vide Letter No. OMIL/DEL/WAPCOS/NK-NHK/2017-18/1127 dated 09.11.2017

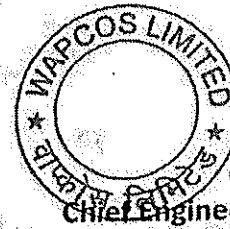
Sir,

With reference to above referred NIT and your Bid referred above, we are pleased to issue the Letter of Intent for "Completion of Balance Work of North Koel Reservoir Project, Jharkhand Comprising of; (i) Dam & Appurtenant Works (Component 1)- Estimated Cost (Rs. 18.86 Cr) (ii) Barrage (Afflux & Guide Bund) Works (Component 2) - Estimated Cost (Rs. 16.27 Cr)" at the quoted amount of Rs. 38,54,18,801/- (Indian Rupees Thirty Eight Crore Fifty Four Lacs Eighteen Thousand Eight Hundred and One only) excluding GST.

You are requested to contact the office of Chief Engineer (Commercial) for taking further necessary action to sign the Contract agreement after which detailed 'Letter of Award' would be issued.

Kindly return a copy of this Letter of Intent duly signed and stamped as an unconditional acceptance of this work.

Regards,



Very truly yours,

Sanjay Sharma
20-11-17

(Sanjay Sharma)

Chief Engineer (Commercial)

Ph:0124-2348021