

Ref: BSE/SEC-02/

November 27, 2017

The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
Floor 25th P.J. Towers
Dalal Street
Mumbai - 400 001.

Dear Sir,

Sub: Unaudited Financial Results for the quarter and half year ended
30.09.2017

Ref: BSE Scrip Code: 532994
NSE: Stock Code: Archidply


Please find enclosed the Statement of Unaudited Financial Results for the quarter and half year ended 30.09.2017 and Limited Review Report on the financial results for the quarter ended 30.09.2017 pursuant to Regulation 33 of the SEBI (Listing obligations & Disclosure Requirement) Regulations, 2015.

This is for your information and record.

Thanking you.

Yours faithfully,

For Archidply Industries Limited


(Rajneesh Sharma)
Company Secretary

Encl: a/a

CC: The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

ARCHIDPLY INDUSTRIES LIMITED

Registered office No 29/2, G.K.Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore - 560 020

website : www.archidply.com email: info@archidply.com

CIN : L85110KA1995PLC018710

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2017

(Rs. In Lakhs)

Particulars	3 Months		3 Months		3 Months		Half year		Half year		Year ended
	30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	30.09.2017	30.09.2016	30.09.2017	31.03.2017		
1. Income											
Revenue from operations	7,343.04	8,038.61	6,899.83	15,381.66	13,355.12	29,491.25					
Less: Excise Duty Expense	-	626.45	607.16	626.45	1,113.29	2,374.32					
Net Revenue from operations	7,343.04	7,412.16	6,292.67	14,755.21	12,241.84	27,116.92					
Other Income	36.63	48.02	87.33	84.65	125.95	185.50					
Total Income (1)	7,379.68	7,460.18	6,380.00	14,839.86	12,367.79	27,302.43					
2. Expenditure											
a. cost of materials consumed	3,921.96	3,215.34	3,216.76	7,137.30	6,535.76	12,128.78					
b. Purchases of stock - in - trade	1,250.58	1,971.38	1,427.33	3,221.97	2,708.90	6,288.06					
c.Changes in inventories of finished goods, work in progress and stock in trade	(142.50)	(227.06)	(520.06)	(369.56)	(1,162.11)	(911.47)					
d. Employee benefits expense	772.69	719.30	670.68	1,491.99	1,281.82	2,674.34					
e. Finance Costs	228.91	239.07	207.53	467.98	390.12	986.36					
f. Depreciation and amortisation expense	127.22	116.75	120.27	243.98	236.44	479.71					
h. Other expenditure	1,020.10	1,196.83	1,056.90	2,216.93	1,978.22	4,829.61					
Total Expenditure (2)	7,178.98	7,231.61	6,179.40	14,410.59	11,969.14	26,475.39					
3. Profit Before Exceptional & ordinary items & tax	200.69	228.58	200.60	429.27	398.65	827.04					
Prior Period Income(+)/(-)Expenditure	1.58	5.37	1.47	6.95	(2.73)	3.20					
Profit Before Taxation	202.27	233.95	202.07	436.22	395.91	830.24					
Tax Expense											
- Current tax	41.24	47.70	41.19	88.94	80.72	170.00					
- Deferred tax	(14.45)	0.22	9.07	(14.23)	13.00	(8.52)					
Profit after Taxation	175.48	186.03	151.80	361.51	302.19	668.76					
Other Comprehensive Income											
i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-					
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-					
Total	-	-	-	-	-	-					
Total Comprehensive income for the period	175.48	186.03	151.80	361.51	302.19	668.76					
Paid up Equity Share Capital(face Value Rs.10/- per share)	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50	2,206.50					
Earnings Per Share (EPS)											
Basic and diluted EPS *	0.80	0.84	0.69	1.64	1.37	3.03					

* Not Annualised for Quarter



Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Half year	Half year	Year ended
	30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016	31.03.2017
1. Segment Revenue (Gross)						
(a) Wood Based	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(b) Paper Based	5,248.54	5,439.54	4,856.69	10,688.08	9,469.93	20,889.19
(c) Others	2,076.39	2,571.10	2,043.13	4,647.49	3,885.19	8,381.18
(d) Unallocated	-	-	-	-	-	-
Total	18.11	27.97	-	46.08	-	220.88
Less: Inter Segment Revenue	7,343.04	8,038.61	6,899.82	15,381.66	13,355.12	29,491.25
Income From Operations	7,343.04	8,038.61	6,899.82	15,381.66	13,355.12	29,491.25
2. Segment Results (Profit(+)/ Loss (-) before tax and interest from each segment)						
(a) Wood Based	1,317.45	908.73	1,152.24	2,226.17	1,999.42	4,140.25
(b) Paper Based	349.78	495.74	203.43	845.52	494.28	1,888.95
(c) Others	-	-	-	-	-	-
(d) Unallocated	-	-	-	-	-	-
Total	1,667.23	1,404.46	1,355.67	3,071.69	2,493.70	6,029.20
Less: (i) Interest	228.91	239.07	207.53	467.98	390.12	986.36
(ii) Other Un-allocable Expenditure net off	1,286.58	1,012.80	1,014.04	2,299.38	1,794.99	4,529.45
(iii) Un-allocable income	50.54	81.36	67.95	131.89	87.32	316.85
Total Profit Before Tax	202.27	233.95	202.05	436.22	395.91	830.24
4. Segment Assets						
(a) Wood Based	14,668.11	14,929.77	13,997.73	14,668.11	13,997.73	14,352.08
(b) Paper Based	6,540.46	6,498.48	5,487.59	6,540.46	5,487.59	6,014.73
(c) Others	-	-	-	-	-	-
(d) Unallocated	6,093.81	5,002.64	5,774.04	6,093.81	5,774.04	5,427.79
Total	27,302.37	26,430.89	25,259.36	27,302.37	25,259.36	25,794.61
5. Segment Liability						
(a) Wood Based	5,128.54	5,171.30	4,803.57	5,128.54	4,803.57	4,704.46
(b) Paper Based	1,951.56	1,911.40	1,283.29	1,951.56	1,283.29	1,626.03
(c) Others	-	-	-	-	-	-
(d) Unallocated	2.98	10.03	60.85	2.98	60.85	224.72
Total	7,083.08	7,092.74	6,147.71	7,083.08	6,147.71	6,555.22
6. Capital Employed						
(Segment assets - Segment Liabilities)						
(a) Wood Based	9,539.57	9,758.47	9,194.15	9,539.57	9,194.15	9,647.62
(b) Paper Based	4,588.89	4,587.08	4,204.30	4,588.89	4,204.30	4,388.70
(c) Others	-	-	-	-	-	-
(d) Unallocated	6,090.83	4,992.60	5,713.19	6,090.83	5,713.19	5,203.07
Total	20,219.29	19,338.15	19,111.65	20,219.29	19,111.65	19,239.39



STATEMENT OF ASSETS AND LIABILITIES (Rs. In Lakhs)		Year ended	Year ended
Particulars	Unaudited	Audited	
A. EQUITY & LIABILITIES			
1. SHAREHOLDERS' FUNDS:			
(a) Share Capital		2,206.50	2,206.50
(b) Reserves and Surplus		11,162.88	10,801.37
Sub Total Shareholders Fund		13,369.38	13,007.87
2. NON-CURRENT LIABILITIES			
(a) Long term Borrowings		20.27	8.52
(b) Long term provisions		269.24	367.94
(b) Deferred Tax Liabilities (net)		(53.90)	(39.67)
Sub Total Non-Current liabilities		235.61	336.79
3. CURRENT LIABILITIES			
(a) Short term borrowings		6,635.42	5,894.73
(b) Trade Payables		5,560.28	4,800.89
(c) Other Current liabilities		576.15	1,140.08
(d) Short term Provisions		925.53	614.24
Sub Total Current liabilities		13,697.38	12,449.95
TOTAL		27,302.37	25,794.61
B. ASSETS			
1. NON-CURRENT ASSETS			
(a) FIXED ASSETS			
i) Tangible Assets		5,198.63	5,255.84
ii) Intangible Assets		290.48	279.75
iii) Capital Work-in Progress		298.65	86.06
Sub Total Non-Current Assets		5,787.77	5,621.65
(b) NON CURRENT INVESTMENTS		157.65	157.29
(c) LONG TERM LOANS & ADVANCES		2,351.12	2,150.37
(d) Other non current assets		956.01	630.19
Total Non current assets		9,252.55	8,559.50
2. CURRENT ASSETS			
(a) Inventories		7,843.70	7,481.50
(b) Trade Receivables		8,073.60	7,675.07
(c) Cash and cash equivalent		827.58	806.32
(d) Short term loans & advances		1,304.93	1,272.22
Total Current Assets		18,049.82	17,235.11
TOTAL ASSETS		27,302.37	25,794.61

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 14th November 2017. The Auditor have carried out 'Limited Review' of the above results.
- Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
- There are no exceptional / extraordinary items during the quarter ended September 30, 2017.
- Applicability of Indian Accounting Standards (Ind AS) to the Company with effect from 01.04.2017, there has been no changes in the profit & loss for the previous quarter ended 30.06.2017, 30.09.2016 and 31.03.2017 & the year ended 31.03.2017. Thus no statement of reconciliation of profit & loss for the previous quarter & year results is submitted.
- After the applicability of Goods and Service Tax w.e.f. 01.07.2017 revenue from operations are net of GST whereas for previous quarter and year Ex-GST forms the part of the other expenses.

Date: November 27, 2017
Place: Bangalore

For A Childray Industries Ltd.,
Siyam Datta
Executive Director





**Review Report On Quarterly Financial Results of the Company Pursuant to the
Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

To,
Board of Directors of Archidply Industries Limited

1. We have reviewed the accompanying statement of Standalone unaudited financial results of Archidply Industries Limited (the "Company") for the quarter ended 30th September, 2017 (the "Statement"), being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in their meeting held on November 14, 2017. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
4. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards i.e., Indian Accounting Standards (Ind AS) prescribed under Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Priti Jhavar & Co.
Chartered Accountants
FRN: 328818E

Priti Jhavar

(Priti Jhavar)
(Membership No. 303053)

Place: Bangalore
Date: 27.11.2017

