



1st November, 2017

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400051

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Completion of 100% acquisition of R-Infra's WRSSS Transmission Assets.

In continuation of our announcements dated 5th October, 2016 and 7th December, 2016 relating to acquisition of WRSSS Operational Transmission Assets of Reliance Infrastructure Limited, please find enclosed herewith Media Release relating to completion of 100% shares each of Western Transco Power Limited for Western Region Transmission Maharashtra project and Western Transmission (Gujarat) Limited for Western Region Transmission Gujarat project.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary



Encl: A/a

Adani Transmission Ltd
Sambhaav House
Judges Bungalow Road, Bodakdev
Ahmedabad 380 015
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 6900
Fax +91 79 2555 7155
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



Media Release

Ahmedabad, 1st November, 2017

Adani Transmission Ltd - Operational Transmission Network Surpasses 8500 ckt kms.

Adani Transmission Ltd. (ATL) attains a new milestone of 8500 ckt kms of transmission lines in operation by completing the acquisition of operational transmission assets of Western Region Strengthening System Schemes - B & C of Reliance Infrastructure Limited (R-Infra).

Further to its announcements on 5th October, 2016 and 7th December, 2016, Adani Transmission Ltd (ATL), the largest Power Transmission Company in the private sector in India, completed the acquisition of 100% stake of WRTM and WRTG, having operational transmission lines aggregating 3063 ckt kms with deal valued at ~Rs. 1,000 Crore. This acquisition is in sync with ATL strategy to enhance the value for its stakeholders, through organic as well as inorganic growth.

With this acquisition, the cumulative network of ATL will reach around 11350 ckt kms, out of which approximate 9000 ckt kms are under operation (including 458 ckt kms under process of acquisition) and approximate 2350 ckt kms under various stages of construction. The assets of ATL also include 28 substations with more than 16,200 MVA of transformation capacity across the Country. With this scale of operations, ATL will enjoy substantial benefits of scale in terms of cost optimization, shared resources and will fortify its position of being the largest private sector transmission company in the Country.

Recently, the company entered into a period of Exclusivity with Reliance Infrastructure Limited (R-Infra) until January 15, 2018 in relation to discussions for the proposed acquisition of the integrated business of generation, transmission, distribution and retail of power for Mumbai City, subject to confirmatory diligence, definitive documentation and customary approvals. The proposed transaction will strengthen Adani Transmission's footprint in the power transmission sector and also mark its foray into the distribution space.

Brief Overview of the Assets:

Western Region Transmission Maharashtra (WRTM) project comprises of 2089 Ckt-km of transmission lines - 400 kV D/C Pune – Aurangabad, 400 kV D/C Solapur – Kolhapur, 400 kV D/C Solapur – Parli, 400 kV D/C Parli – Pune, LILO of Sholapur - Karad 400 kV D/C T/L at Solapur, LILO of 400 KV Lonikhand - Kalwa Ckt I, LILO of 400 KV Lonikhand - Kalwa Ckt II and associated assets. The project was awarded through competitive bidding process and



commissioned in January, 2014 and since then has been in successful operation.

Western Region Transmission Gujarat (WRTG) project comprises of 974 Ckt-km of transmission lines - 400 kV D/C Limbdi –Vadavi, 400 kV D/C Vadavi-Kansari, 400 kV D/C Rajgarh - Karamsad and associated assets. The project was awarded through competitive bidding process and commissioned in December, 2015 and since then has been in successful operation.