

SPML

Engineering Life

20th November, 2017

To,

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051
Fax 022-6641 8124/25

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
Fax: 022-2272 3121

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Proceedings of the Extraordinary General Meeting (EGM) of the Company held on 20th November, 2017

Dear Sirs,

With reference to the captioned subject and in terms of the Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Extraordinary General Meeting (EGM) of the Company was held today that is on Monday, the 20th day of November, 2017 at 3:30 p.m. at PHD House, 4/2 Siri Institutional Area, August Kranti Marg, New Delhi - 110016 and concluded at 03:45 P.M. The Members present considered and voted through ballot paper on the following Resolutions:

1. To approve the implementation of the 'S4A Resolution Plan' of SPML Infra Limited under the Scheme for Sustainable Structuring of Stressed Assets, issued by the Reserve Bank of India, in relation to restructuring of the debt of the Company.
2. To approve the conversion of part of the outstanding loans of the lenders of the Company as standing in the books of the Company into the optionally convertible debentures (OCDs) of the Company pursuant to the implementation of the Scheme for Sustainable Structuring of the Stressed Assets as issued by the Reserve Bank of India (RBI), in relation to restructuring of the debt of the Company.
3. To approve to offer and issue the Optionally Convertible Debentures (OCDs) of face value of Rs 1,000/- each on Preferential Basis pursuant to implementation of the SPML S4A Scheme.

The Board of Directors has appointed Mr. R.S. Bhatia, Company Secretary in whole-time practice, New Delhi as the Scrutinizer to scrutinize the e-voting and Poll process in a fair and transparent manner. The Scrutinizer has taken along all the Ballot Papers to prepare the report. The Company would declare the result of the voting within the stipulated time.

You are kindly requested to take the above on record.

Thanking You,

Yours Faithfully,
For **SPML Infra Limited**



Abhay Raj Singh
Company Secretary

SPML INFRA LIMITED

CIN : L40106DL1981PLC012228

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New Delhi-110020

