

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHRI DINESH MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	UPENDRABHAI PATEL TRUST (**)		
Whether the acquirer belongs to Promoter/Promoter group	Deemed PAC		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	531655	10.46%	Nil
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer	531655	10.46%	Nil

B1

c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of shares by way of inheritance from Late Shri Upendrabhai Patel (Executor of estate of late Shri Upendrabhai Patel) as per the Probate Certificate.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17 – 11 – 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,08,43,820/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,08,43,820/-		
Total diluted share/voting capital of the TC after the said acquisition	Nil		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) *Acquisition of shares by way of inheritance from Late Shri Upendrabhai Patel as per the Probate Certificate pursuant to Regulation 10(1)(g) of SEBI (SAST) Regulations, 2011.*

For Upendrabhai Patel Trust,

Bharat Upendrabhai Patel
(Managing Trustee of Upendrabhai Patel Trust)

Place: Vadodara
Date: 18/11/2017