

November 15, 2017

Mr. Khushro A. BulsaraSenior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sir,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted **34,98,068** (Thirty Four Lakhs Ninety Eight Thousand and Sixty Eight) equity shares of face value of Rs. 2/- each on November 15, 2017 under ESOP plans JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from Rs. 458,82,16,444/- consisting of 2,29,41,08,222 equity shares of Rs. 2/- each to Rs. 459,52,12,580/- consisting of 2,29,76,06,290 equity shares of Rs. 2/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

Shivanand R Shettigar Company Secretary