

December 28, 2017

DCS-CRD BSE Ltd. First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
--	---

Dear Sir,

Subject: Allotment of 1,38,99,376 Optionally Convertible Debentures (OCDs) of Face Value of Rs.100/- each at par on conversion of a portion of Part –B (Unsustainable Loan) in accordance with the BHSL S4A Scheme

Further to our communication dated December 20, 2017, this is to inform you that the Committee of Directors of the Company, at its meeting held today i.e. December 28, 2017, commenced at 4.00 P.M. and concluded at 4.30 P.M. has allotted 1,38,99,376 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each at par bearing distinctive Nos. 334425251 to 348324626 (both inclusive) upon conversion of a portion of Part-B (Unsustainable Loan) aggregating to Rs.138,99,37,600/- pursuant to BHSL S4A Scheme to the following Lender who has completed the process of conversion of debt into OCDs:

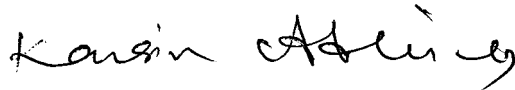
Sl. No.	Name of Bank/Lenders	Total Number of OCD
1	Corporation Bank	1,38,99,376

Consequent to the allotment of the OCDs as aforesaid, total 34,83,24,626 Optionally Convertible Debentures (OCDs) of Face value Rs. 100/- each has been allotted to all 13 lenders under the BHSL S4A Scheme.

The same may be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,
For BAJAJ HINDUSTHAN SUGAR LIMITED



KAUSIK ADHIKARI
DY. COMPANY SECRETARY
(Membership No: ACS18556)