

To,

December 7, 2017

Bombay Stock Exchange Ltd.  
(Scrip Code-500365)  
Listing Department,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001

Dear Sirs/ Madam,

**Sub.: Notice of postponement of Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Please be informed that a meeting of the Board of Directors of the Company scheduled to be held on Monday, December 11, 2017 stands postponed and now will be held on Tuesday, December 12, 2017 to *inter alia*, discuss following agenda:

1. to consider and approve the unaudited financial results of the Company for the quarter and half year ended September 30, 2017 (as per Ind-AS)
2. to consider raising of fund by way of conversion of a part of the bankers' debt into equity, preferential issue of securities and for determination of issue price for the same

Take further notice that with reference to the above meeting of the Board of Directors, the trading window for dealing in the securities of the Company by the Insiders, as defined under the SEBI (Prohibition of Insider Trading) Regulations, 2015 will remain closed till Thursday, December 14, 2017.

Please take note of it.

Yours faithfully,  
For RMG Alloy Steel Limited



Nilesh Javker  
Company Secretary  
ACS-24087

