



LT Foods

LT FOODS LTD.

CORPORATE OFFICE

MVL-1 Park, 4th Floor Sector - 15, Gurugram - 122001,
Haryana, India. T. +91-124-3055100 F. +91-124-3055199

CIN No. : L74899DL1990PLC041790

REGD. OFFICE

Unit - 134, 1st Floor, Rectangle-1, Saket District Center, Saket,
New Delhi-110017, India, T. +91-11-29565344 F. +91-11-29563099

Date: 21-12-2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 532783

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G – Block
Bandra Kurla Complex, Bandra East, Mumbai
Mumbai 400 051
NSE Symbol: DAAWAT

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of INR 1 each (the “Equity Shares”) by LT Foods Limited (the “Company”) under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the “SEBI Regulations”) and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the “QIP”)

Commencement of Capital Raising Committee meeting: 10.00am

Conclusion of the Capital Raising Committee meeting: 10.20 am

1. This is to inform you that in respect of the QIP, the Capital Raising Committee of the Board of Directors of the Company has, at its meeting held today i.e. 21nd December, 2017, *inter alia*, passed the following resolutions:
 - (i) declaring the closure of the QIP today (i.e. 21nd December, 2017);
 - (ii) determining and approving the issue price of INR 75.20 per Equity Share, for issuance of 53,100,000 Equity Shares, to be allotted to eligible qualified institutional buyers in the QIP; and
 - (iii) approving and adopting the placement document dated 21nd December, 2017, in connection with the QIP (the “Placement Document”).
2. The QIP had opened on 18th December, 2017 and the same was intimated to you vide our letter dated 18th December, 2017.

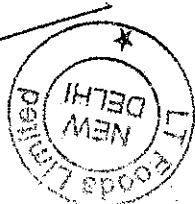
We request you to take the above on the record, and the same be treated as compliance under applicable regulation(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Yours faithfully,

For LT Foods Limited

Monika Chawla Jaggia
Monika Chawla Jaggia
Company Secretary
Membership No. FS150



www.ltfoodsgroup.in

Encl: as above





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CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE CAPITAL RAISING COMMITTEE OF LT FOODS LIMITED HELD ON 21ST DECEMBER, 2017 AT 10.00AM AT THE CORPORATE OFFICE OF THE COMPANY AT 4TH FLOOR, MVL- I PARK, SECTOR-15, GURUGRAM-122001

RESOLVED THAT pursuant to the authority delegated to the Capital Raising Committee by the Board of Directors through its resolution dated 03rd October, 2017 and the approval of the shareholders of the Company by way of postal ballot on 11th November, 2017, the bid period in respect of the issue of equity shares of the Company of face value of Re. 1 each ("Equity Shares") for an aggregate amount not exceeding Rs. 5,000 million to qualified institutional buyers ("QIBs") (including premium) in terms of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI Regulations"), Section 42 and any other applicable provisions of the Companies Act, 2013 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, which was opened vide the Capital Raising Committee resolution dated 18th December, 2017 ("QIP"), be and is hereby declared closed today with immediate effect."

"RESOLVED FURTHER THAT in respect of the QIP, the Company be and is hereby authorized to issue up to 53,100,000 Equity Shares at a price of Rs. 75.20 per Equity Share (including a premium of Rs. 74.20 per Equity Share), constituting a discount of 4.97% to the floor price of Rs. 79.13 aggregating to Rs. 3,993.12 million, to successful bidders mentioned in the list placed before the Capital Raising Committee and initiated by the Chairman for the purpose of identification only and who are QIBs, in accordance with the terms and conditions of the placement documents in connection with the QIP, and applicable statutory and or regulatory requirements."

"RESOLVED FURTHER THAT Ms. Monika Chawla Jaggia, Company Secretary of the Company be and are hereby severally authorized to make any changes to the Preliminary Placement Document for the QIP that they, in their absolute discretion, think fit for preparing the Placement Document for the QIP and also to effect and/or carry out such alterations, additions, omissions, variations, amendments or corrections in the Placement Document as may be necessary or desirable."

"RESOLVED FURTHER THAT the Placement Document, in respect of the issue of 53,100,000 Equity Shares of the Company, for an aggregate amount of Rs. 3,993.12 million by the Company, to the QIBs in terms of the QIP, as per the copy placed before the Capital Raising Committee duly initiated by the Chairman for the purpose of identification, be and is hereby adopted and approved for filing with BSE Limited and National Stock Exchange of India Limited ("Stock Exchanges")."

"RESOLVED FURTHER THAT the Confirmation of Allocation Note, as per the copy placed before the Capital Raising Committee for the purpose of identification, be and is hereby approved and that Confirmation of Allocation Note along with the Placement Document be sent to the successful bidders."

"RESOLVED FURTHER THAT Mr. Ashwani Kumar Arora, Managing Director and Ms. Monika Chawla Jaggia, Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds and things, as may be required to give effect to the above resolution, including but not limited to delivering the Placement Document to the Stock Exchanges and filing the Placement Document along with other documents as required under the Companies Act, 2013, with the Registrar of Companies, Delhi and the Securities and Exchange Board of India, intimating the Stock Exchanges in relation to the above and filing of applications for seeking listing and trading permissions in respect of the Issue and making other statutory and regulatory filings, as required and to affix the Common Seal on all necessary documents, as required, in terms of the provisions of the Articles of Association of the Company, the SEBI Regulations, the Companies Act, 2013 and the Companies (Prospectus and Allotment of Securities) Rules, 2014."

"RESOLVED FURTHER THAT Mr. Ashwani Kumar Arora, Managing Director and Mrs. Monika Chawla Jaggia, Company Secretary of the Company be and is hereby severally authorized to certify the true copy of these resolutions and forward the same to any person or authority for their record and necessary action."

CERTIFIED TRUE COPY

For LT Foods Limited

Monika Chawla Jaggia
Monika Chawla Jaggia
Company Secretary
Membership No. F5150

