



Date: December 27, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120


Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for pledge and release of some shares of Jubilant Life Sciences Limited held by Jubilant Stock Holding Pvt. Ltd as on 21.12.2017.

This is for your kind information and record.

Thanking you,  
Yours truly,  
For Jubilant Stock Holding Pvt. Ltd.

  
Parveen Kumar Goyal  
Director  
Office Address: Plot No. 1A, Sector-16A,  
Noida-201301, U.P.



cc:  
The Compliance Officer  
Jubilant Life Sciences Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Stock Holding Private Limited**

Corporate & Regd. Office :  
Plot No.1-A, Sector - 16 A,  
Noida-201 301, U.P., India  
Tel: +91 120 4361000  
Fax: +91 120 4234882  
CIN: U52100UP2008PTC043688

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC) Jubilant Life Sciences Limited

Name of the Stock Exchanges where the shares of the Target Company are listed National Stock Exchange of India Limited and BSE Limited

Date of reporting 27.12.2017

Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked Jubilant Stock Holding Pvt. Ltd.

DETAILS OF THE CREATION OF ENCUMBRANCE:

Name of the Promoter(s) or PAC(s) with which <sup>(1)</sup>	Promoter holding in the target Company <sup>(1)</sup>	% of total share capital	Number of shares	% of total share capital	Details of events pertaining to encumbrance <sup>(3)</sup>							Post event holding of encumbered shares <sup>(3)/invocation(2)-(3)</sup>	
					Type of event/creation/release/invocation/encumbrance/undertaking/other(s)	Date of creation/release/invocation of encumbrance	Type of encumbrance/pledge/lend/non disposal	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shankar Bhartia	360,885	0.227%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mr. Shyam Sunder Bhartia	1,399,935	0.879%	0	N/A	N/A	N/A	Pledge of shares against loan availed by Jubilant Stock Holding Private Limited	0	N/A	N/A	0	0.00%	
Jubilant Stock Holding Pvt. Ltd.	21,871,992	13.73%	16,533,000	10.38%	Pledge	21.12.2017	Pledge	Pledge of shares against loan availed by Jubilant Stock Holding Private Limited	1192000	0.75%	Axis Finance Limited	17,725,000	11.13%
			17,725,000	11.13%	Release	21.12.2017	Pledge	Pledge of shares against loans availed by Jubilant Consumer Private Limited	1848000	1.16%	Aditya Birla Finance Limited	15,877,000	9.97%
			15,877,000	9.97%	Release	21.12.2017	Pledge	Pledge of shares against loan availed by Jubilant Consumer Private Limited	1192000	0.75%	Axis Finance Limited	14,685,000	9.22%
MAV Management Advisors LLP	5,681,400	3.567%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Jubilant Advisors LLP	2,238,000	1.40%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Jubilant Consumer Pvt. Ltd.	5,567,000	3.50%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Jaypee Pvt. Ltd.	7,600	0.005%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mr. Shamik Bhartia	129,245	0.081%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mrs. Kavita Bhartia	10,285	0.006%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
SSB Consultants and Management Services Pvt Ltd	21,007,665	13.189%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
HSB Corporate Consultants Pvt. Ltd.	18,698,979	11.740%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Torino Overseas Ltd	770,445	0.484%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Cumin Investments Ltd.	2,400,000	1.507%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Rance Investment Holdings Ltd	2,400,000	1.507%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Nikita Resources Pvt. Ltd	3,504,540	2.200%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
Mr. Priyavrat Bhartia	3,085	0.002%	0	N/A	N/A	N/A	N/A	N/A	0	N/A	N/A	0	0.00%
<b>TOTAL</b>	<b>85,051,056</b>	<b>54.02%</b>											

For Jubilant Stock Holding Pvt. Ltd.  
 Signature of Director  
 Date: 27.12.2017  
 Place: Noida  
 (1) The names of all the promoters/their shareholding in the target company and their pledged shareholding on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (2) For example, for the purpose of collateral for loans taken by the Company, pledged borrowing, third party finance, etc.  
 (3) This would include name of both the lender and the trustee who may hold stock reactively on behalf of the lender.

