



Ref: 347/STCL/VK/ST/2017-18

Date: 22nd December, 2017

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: Bajaj Hindusthan Sugar Limited
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Part-A- Details of the Acquisition

| | | | |
|--|--------------------------------|--|--|
| Name of the Target Company (TC) | Bajaj Hindusthan Sugar Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SBICAP Trustee Company Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE and NSE | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| | | | |
| Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) | | | |
| | 174943422 | 15.45% | 15.45% |

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BR



| | | | |
|---|--|--------|--------|
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/ <u>released</u> by the acquirer e) Total (a+b+c+/-d) | 174943422 | 15.45% | 15.45% |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) | nil | nil | nil |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Release of shares | | |
| Date of acquisition | Release of 168915953 no. of shares on 21.12.2017 Release of balance 6027469 no. of shares on 22.12.2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 1132388398 equity shares of Re. 1/- each aggregating Rs. 1132388398 /- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 1132388398 equity shares of Re. 1/- each aggregating Rs. 1132388398 /- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 1132388398 equity shares of Re. 1/- each aggregating Rs. 1132388398 /- | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi

Date: 22/12/2017

For SBICAP Trustee Company Limited

Authorized Signatory



Part B

Name of the Target Company:

| Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/or PACs |
|--|--|---------------------------------|
| SBICAP Trustee Company Limited | No | AAJCS8105J |
| | | |

Signature of the acquirer/ Authorised Signatory

For SBICAP Trustee Company Limited

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Authorised Signatory

Place: New Delhi

Date: 22/12/2017