



VLS FINANCE LTD.

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New Delhi - 110 065, India

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CIN : L65910DL1986PLC023129

December 14, 2017

The Company Secretary,
Neo Corp International Ltd.,
220, Mahavir Industrial Estate,
Opposite Mahakali Caves Road,
Andheri (E), Mumbai – 400 093.

Sub. : Disclosure of purchase of shares U/R 29(2) under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

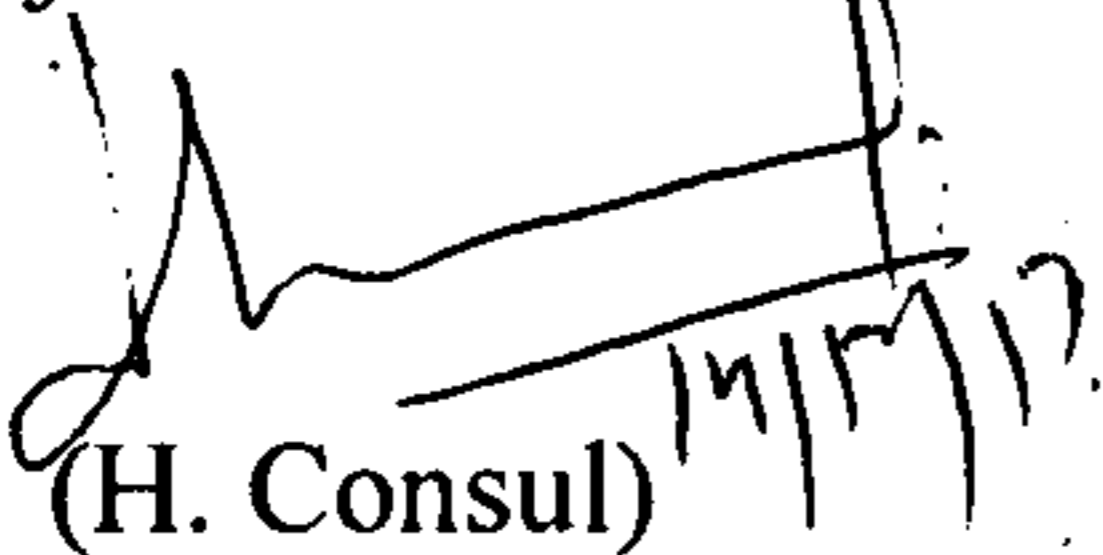
Dear Sir/Madam,

This is to notify in terms of subjected regulations that we have sold 37,12,515 (thirty seven lacs twelve thousand five hundred fifteen) equity shares of your Company, in aggregate, constituting about 9.764% of paid up capital of the company to VLS Securities Ltd. at the market price through off market transaction.

We are hereby enclosing the required information in the format prescribed under the aforesaid regulations.

Please take note of it and do the needful.

Thanking you,
Yours faithfully,
for VLS Finance Ltd.


(H. Consul)
Company Secretary
M. No. A11183

Encl: a.a.

Copy to: 1) BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai -400 001.

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

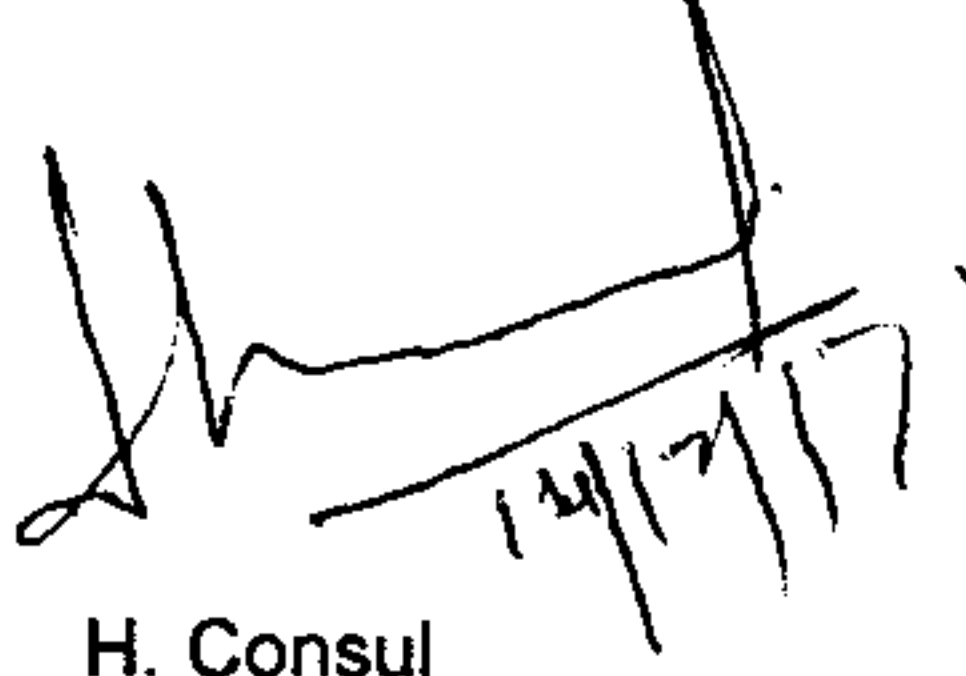
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	:	NEO CORP INTERNATIONAL LIMITED	Share
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	:	VLS FINANCE LTD.	3712515
		VLS CAPITAL LTD	0
		VLS SECURITIES LTD.	0
		SADHANA MEHROTRA	1000508
		Total	4713023
Whether the acquirer belongs to Promoter/Promoter group	:	No	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	:	BSE Limited Bourse de Luxembourg (Luxembourg stock Exchange)	
Details of the acquisition / disposal as follows	:	Number	% w.r.t. total share/voting capital wherever applicable (*) % w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a)	Shares carrying voting rights	4713023	12.395%
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	<i>NIL</i>	<i>NIL</i>
c)	Voting rights (VR) otherwise than by shares	<i>NIL</i>	<i>NIL</i>
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<i>NIL</i>	<i>NIL</i>
e)	Total (a+b+c+d)	4713023	12.395%
Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	3712515	9.764%
b)	VRs acquired /sold otherwise than by shares	<i>NIL</i>	<i>NIL</i>
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	<i>NIL</i>	<i>NIL</i>
d)	Shares encumbered/ invoked/ released by the acquirer	<i>NIL</i>	<i>NIL</i>
e)	Total (a+b+c+d)	3712515	9.764%
After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	1000508	2.631%
b)	Shares encumbered with the acquirer	<i>NIL</i>	<i>NIL</i>
c)	VRs otherwise than by shares	<i>NIL</i>	<i>NIL</i>
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	<i>NIL</i>	<i>NIL</i>
e)	Total (a+b+c+d)	1000508	2.631%
Mode of acquisition /sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	:	Off market	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	:	14-12-2017	
Equity share capital / total voting capital of the TC before the said acquisition /sale	:	Rs. 38,02,21,980 (Total paid-up capital) 3,80,22,198 Equity shares (Total Voting capital)	
Equity share capital/ total voting capital of the TC after the said acquisition /sale	:	Rs. 38,02,21,980 (Total paid-up capital) 3,80,22,198 Equity shares (Total Voting capital)	
Total diluted share/voting capital of the TC after the said acquisition/sale.	:	Rs. 38,02,21,980 (Total paid-up capital) 3,80,22,198 Equity shares (Total Voting capital)	

*Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

**Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Finance Limited



H. Consul
Company Secretary
M. No. A11183

Post acquisition/Sale holding position is as under:

VLS FINANCE LTD. (Seller)	0
VLS CAPITAL LTD.	0
SADHANA MEHROTRA	1000508
VLS SECURITIES LTD.	0
Total	1000508

Place: New Delhi
14-12-2017