

<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे 5 -</p>		<p><b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग /Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2017-18

Date: 12.12.2017

To,  
The General Manager  
Department of Corporate Relations  
**BSE Limited**  
Sir Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai - 400 001  
Scrip Code: 532525  
ISIN: INE457A01014

To,  
The Managing Director  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (E), Mumbai-400051  
Scrip Code: MAHABANK  
ISIN: INE457A01014

Dear Sir / Madam,

**Re: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Bank of Maharashtra (the "Bank") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") (the "QIP").**

We wish to inform you that in respect of the QIP, the Equity Issue Committee of the Board of Directors of the Bank has, at its meeting held today i.e. 12<sup>th</sup> December, 2017, approved the allotment of 12,27,21,827 Equity Shares to eligible qualified institutional buyers at the issue price of ₹ 25.55 per Equity Share, aggregating to ₹ 313.55 crores (Rupees Three Hundred Thirteen Crore Fifty five Lac Only) under the SEBI Regulations.

Pursuant to the allotment of Equity Shares in the QIP, the paid – up equity share capital of the Bank stands increased to ₹1379.94 crore comprising of 137,99,44,423 equity shares of face value of ₹10 each.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Bank of Maharashtra**

  
**Chandrakant Bhagwat**  
Company Secretary and Compliance Officer

