

28th December, 2017

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 023
BSE Scrip Code: 500020

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,
Bandra (E).
Mumbai – 400 051
NSE Symbol: BOMDYEING

Dear Sir(s),

SUB: DISCLSOURE UNDER REG. 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith disclosure under said regulation, containing details of acquisition of shares by the Company of the Target Company Bombay Burmah Trading Corp. Ltd, due to Scheme of Amalgamation of Archway Investment Company Limited with The Bombay Dyeing & Mfg. Co. Ltd., as per the statement of account received by us today from Depository Participant.

Please take the same on record.

Yours Faithfully,

For The Bombay Dyeing & Mfg. Co. Ltd.


N. Venkat Krishnan
DGM – Secretarial



Encl: As above.

Cc: The Bombay Burmah Trading Corp. Ltd

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	BOMBAY BURMAH TRADING CORP.LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The Bombay Dyeing & Manufacturing Company Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	NIL	NIL	NIL
<ul style="list-style-type: none"> a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d) 			
Details of acquisition			
<ul style="list-style-type: none"> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d) 	<p>75,38,600</p> <p>-</p> <p>-</p> <p>-</p> <p>75,38,600</p>	<p>10.80%</p> <p>-</p> <p>-</p> <p>-</p> <p>10.80%</p>	<p>10.80%</p> <p>-</p> <p>-</p> <p>-</p> <p>10.80%</p>



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	75,38,600	10.80%	10.80%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	75,38,600	10.80%	10.80%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Acquisition of shares made pursuant to a scheme of amalgamation of Archway Investment Company Ltd. with the acquirer Company pursuant to an order of NCLT dated 28 th June, 2017, whereby shares standing in the name of Archway Investment Company Ltd. were moved to acquirer Company post- merger.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	20 th December, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	6,97,71,900 Equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	6,97,71,900 Equity shares		
Total diluted share/voting capital of the TC after the said acquisition	6,97,71,900 Equity shares		



For The Bombay Dyeing & Mfg. Co. Ltd.


N. Venkat Krishnan
DGM – Secretarial

Place: Mumbai

Date: 28th December, 2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



28th December, 2017

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 023
BSE Scrip Code: 500020

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,
Bandra (E).
Mumbai – 400 051
NSE Symbol: BOMDYEING

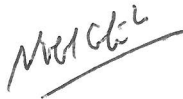
Dear Sir(s),

SUB: DISCLSOURE UNDER REG. 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith disclosure under said regulation, containing details of acquisition of shares by the Company of the Target Company Bombay Burmah Trading Corp. Ltd, due to Scheme of Amalgamation of Archway Investment Company Limited with The Bombay Dyeing & Mfg. Co. Ltd., as per the statement of account received by us today from Depository Participant.

Please take the same on record.

Yours Faithfully,
For **The Bombay Dyeing & Mfg. Co. Ltd.**



N. Venkat Krishnan
DGM – Secretarial

Encl: As above.

Cc: The Bombay Burmah Trading Corp. Ltd

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	BOMBAY BURMAH TRADING CORP.LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The Bombay Dyeing & Manufacturing Company. LTD.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. & National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :	NIL	NIL	NIL
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/sale/ (pursuant to amalgamation)			
a) Shares carrying voting rights acquired/sold	75,38,600	10.80%	10.80%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	75,38,600	10.80%	10.80%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	75,38,600	10.80%	10.80%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	75,38,600	10.80%	10.80%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of shares made pursuant to a scheme of amalgamation of Archway Investment Company Ltd. with the acquirer Company pursuant to an order of NCLT dated 28 th June, 2017, whereby shares standing in the name of Archway Investment Company Ltd. were moved to acquirer Company post- merger.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th December, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,97,71,900 Equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	6,97,71,900 Equity shares		
Total diluted share/voting capital of the TC after the said acquisition	6,97,71,900 Equity shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reg. 31 of Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **The Bombay Dyeing & Mfg. Co. Ltd.**

NVK/K
N. Venkat Krishnan
DGM – Secretarial

Place: Mumbai
Date: 28th December, 2017

