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THE WADIA GROUP™

NOWROSJEE WADIA & SONS LIMITED

Registered Address :

Neville House, J. N. Heredia
Marg, Ballard Estate,
Mumbai - 400 001

Telephone No.: +91 22 6743 8084

CIN :- U51900MH1944PLC004225

Admin Office :

C-1, Wadia International Centre
(W.I.C.), Pandurang Budhkar
Marg, Worli, Mumbai - 400 025

Fax No.: +91 22 6749 5200

kaioz.nalladaru@bombaydyeing.com

Date: 29th December, 2017

To,
The Secretary
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,
Bandra (E).
Mumbai – 400 051

Dear Sirs,

Sub. : Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As required in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 the Company being a promoter of The Bombay Burmah Trading Corporation Limited, we are enclosing the disclosure in the prescribed format containing details of creation of the pledged shares by Axis Bank Ltd and IDBI Bank Ltd.

Please take the same on record.

For Nowrosjee Wadia & Sons Limited

K. D. Nalladaru
Company Secretary

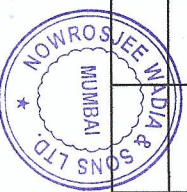


Encl.: As above.

CC: The Bombay Burmah Trading Corporation Limited
9, Wallace Street,
Fort, Mumbai – 400 001

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		The Bombay Burmah Trading Corporation Limited									
Names of the stock exchanges where the shares of the target company are listed		BSE Ltd. National Stock Exchange of India Limited									
Date of reporting		29-Dec-17									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		NOWROSJEE WADIA AND SONS LIMITED									
Details of the creation of encumbrance:					Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
Name of the promoter (s) or PACs with him* (1)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance ***	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
NUSLI NEVILLE WADIA	6846505	0	0.00							0	0.00
MAUREEN NUSLI WADIA	8500	0	0.00							0	0.00
NESS NUSLI WADIA	5000	0	0.00							0	0.00
JEHANGIR NUSLI WADIA	3500	0	0.00							0	0.00
THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED	7538600	0	0.00							0	0.00
WADIA INVESTMENTS LIMITED	2472500	0	0.00							0	0.00
NOWROSJEE WADIA AND SONS LIMITED	2640520	0	0.00	Creation	22-Dec-17	Pledge		0.46	AXIS Bank	325000	0.46
					26-Dec-17		500000	0.72	IDBI Bank	500000	0.72
N W EXPORTS LIMITED ##	12317275	250000	0.36							250000	0.36
NAPEROL INVESTMENTS LIMITED	4208400	0	0.00							0	0.00
NESSVILLE TRADING PVT LTD	17500	0	0.00							0	0.00



VARNILAM INVESTMENTS & TRADING COMPANY LIMITED	34500	0.05	0	0.00															0	0.00			
NATIONAL PEROXIDE LIMITED	1252200	1.80	0	0.00															0	0.00			
SUNFLOWER INVESTMENTS AND TEXTILES PRIVATE LIMITED	8395430	12.03	1753298	2.51															1753298	2.51			
GO INVESTMENTS AND TRADING PRIVATE LIMITED	112625	0.16	0	0.00															0	0.00			
N N WADIA ADMIN OF ESTATE OF LT EF DINSHAW	132690	0.19	0	0.00															0	0.00			
Total	45985745	65.91	2003298	2.87															825000	1.18	0	2828298	4.05

\$ - Number of shares held on 22nd December, 2017

- The Hon'ble National Company Law Tribunal, Bench at Mumbai vide its order dated 22nd June, 2017 has approved the amalgamation of N. W. Exports Ltd. & Sunflower Investments & Textiles Ltd, with Nowrosjee Wadia & Sons Limited with effect from 02nd August, 2017.

In exchange of release of pledge shares held by the N. W. Exports Ltd. & Sunflower Investments & Textiles Ltd in favour of AXIS Bank and IDBI Bank respectively. Fresh shares were pledged post the amalgamation of the said Companies into Nowrosjee Wadia & Sons Limited.

For Nowrosjee Wadia & Sons Ltd.

K. D. Nalladaru
K. D. Nalladaru
Company Secretary



Place : Mumbai

Date : December 29, 2017

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.