

December 20, 2017

DCS-CRD BSE Ltd. First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
--	---

Dear Sir,

Subject: Allotment of 2,51,71,925 Optionally Convertible Debentures (OCDs) of Face Value of Rs.100/- each at par on conversion of a portion of Part –B (Unsustainable Loan) in accordance with the BHSL S4A Scheme

Further to our communication dated December 18, 2017, this is to inform you that the Committee of Directors of the Company, at its meeting held today i.e. December 20, 2017, commenced at 5.30 PM and concluded at 6.00 P.M. has allotted 2,51,71,925 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each at par bearing distinctive Nos. 309253326 to 334425250 (both inclusive) upon conversion of a portion of Part-B (Unsustainable Loan) aggregating to Rs.251,71,92,500/- pursuant to BHSL S4A Scheme to the following Lender who has completed the process of conversion of debt into OCDs:

Sl. No.	Name of Bank/Lenders	Total Number of OCD
1	Oriental Bank of Commerce	2,51,71,925

The allotment to remaining 1 (one) lender shall be done upon completion of the process of conversion of debt into OCDs by the lender.

Consequent to the allotment of the OCDs as aforesaid, total 334425250 Optionally Convertible Debentures (OCDs) of Face value Rs. 100/- each has been allotted to 12 lenders under the BHSL S4A Scheme.

The same may be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,

For BAJAJ HINDUSTHAN SUGAR LIMITED

Kausik Adhikari
KAUSIK ADHIKARI
DY. COMPANY SECRETARY
 (Membership No: ACS18556)

