

FM/CS/2017/1982

December 26, 2017

Ms. Monika Chawla Jaggia
Company Secretary
LT Foods Limited
MVL-I Park, 4th Floor,
Sector – 15, Gurugram – 122001,
Haryana

Dear Sir,

Sub: Reporting under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

We wish to inform you that SBI Mutual Fund under its various schemes has been allotted 23,271,277 shares of your Company through Qualified Institutional Placement resulting to acquisition of above 5% of the paid-up share capital of your Company. Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, please find enclosed report detailing our holding in your Company.

The holding of SBI Mutual Fund, under its various schemes as on the close of business hours of December 26, 2017 is 23,271,277 shares which is 7.2758% of paid-up share capital of your Company.

Thanking you,

Yours faithfully,

For SBI Funds Management Private Limited

V. Datar

Vinaya Datar
Head – Compliance & Company Secretary

Encl: As Above

c.c. 1. National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

2. General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

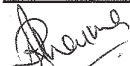
Trustee: **SBI Mutual Fund Trustee Company Private Limited** (CIN: U65991MH2003PTC138496)

9th Floor, Crescenzo, Plot C-38 & 39, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.
Tel.: +91 22 61793000 | Fax: +91 22 67425687-91 | Website: www.sbimf.com

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)		LT FOODS LTD	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		SBI MUTUAL FUND under its various schemes	
Whether the acquirer belongs to Promoter/Promoter group		N.A.	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Ltd & National Stock Exchange of India Ltd	
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	NA	NA	NA
b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	NA	NA	NA
Details of acquisition (Details of acquisition mentioned in the Annexure)			
a) Shares carrying voting rights acquired	23,271,277	7.2758%	NA
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	23,271,277	7.2758%	NA
After the acquisition, holding of acquirer alongwith PACs of :			
a) Shares carrying voting rights	23,271,277	7.2758%	NA
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer	NA	NA	NA
d) Total (a+b+c+d)	23,271,277	7.2758%	NA
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Allotment in Qualified Institutional Placement issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Alloted 23,271,277 shares on 26-December-2017		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 319,844,780/- divided into 319,844,780 equity shares of Re. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 319,844,780/- divided into 319,844,780 equity shares of Re. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	NA		


 Raviprakash
 Dealer


 Aparna Nirgude
 Executive Director & Chief Risk Officer

 Place: Mumbai
 Date: 26-December-2017
 Note:

(*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.
 (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
 (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.



Annexure						
Scheme	Share holding before Allotment		Shares allotted in QIP on 26-December-2017		Share holding after Allotment	
	No of Shares	% holding of Eq Capital	No of Shares	% holding of Eq Capital	No of Shares	% holding of Eq Capital
SBI MAGNUM TAX GAIN SCHEME	-	-	7,978,723	2.4946%	7,978,723	2.4946%
SBI FMCG FUND	-	-	2,659,574	0.8315%	2,659,574	0.8315%
SBI MAGNUM MULTI CAP FUND	-	-	3,989,362	1.2473%	3,989,362	1.2473%
SBI MAGNUM MONTHLY INCOME PLAN FLOATER	-	-	265,957	0.0832%	265,957	0.0832%
SBI SMALL AND MIDCAP FUND	-	-	5,984,043	1.8709%	5,984,043	1.8709%
SBI EQUITY SAVINGS FUND	-	-	664,894	0.2079%	664,894	0.2079%
SBI LONG TERM ADVANTAGE FUND-SERIES IV	-	-	1,196,809	0.3742%	1,196,809	0.3742%
SBI RESURGENT INDIA OPPORTUNITIES SCHEME	-	-	531,915	0.1663%	531,915	0.1663%
Total	-	-	23,271,277	7.2758%	23,271,277	7.2758%

Raviprakash

Raviprakash
Dealer

Aparna Nirgude

Aparna Nirgude
Executive Director & Chief Risk Officer

P. N. S.