

29th December, 2017

To, Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, Department of Corporate Services, BSE Ltd, 1 st floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - BAJAJHLDNG	Ref : Security Code No. 500490

Dear Sir,

Re : Bajaj Holdings & Investment Ltd.
Sub: Disclosure under Reg 29(2) of SEBI (Substantial
Acquisition of Shares & Takeovers) Regulations, 2011

We are enclosing under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a Disclosure statement in the prescribed format, in respect of Equity shares of Bajaj Holdings & Investment Ltd. (Target Company) transferred inter-se amongst the Promoters, as per details given therein.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,
For & on behalf of the
Promoters of Bajaj Holdings & Investment Ltd.


(Niraj Bajaj)

Encl : as above

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Name of the Target Company (TC)	Bajaj Holdings & Investment Ltd.		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	As per Annexure 'A'		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. (NSE) BSE Ltd. (BSE)		
Details of the acquisition / disposal as follows :	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition/transfer under consideration, holding of :			
a) Shares carrying voting rights	18,233,068	16.38 (Refer Annexure A)	16.38
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	18,233,068	16.38	16.38
Details of acquisition/transfer			
f) Shares carrying voting rights purchased	4,585,757	4.12	4.12
Shares carrying voting rights sold	(4,585,757)	(4.12)	(4.12)
g) VRs acquired / sold otherwise than by shares	-	-	-
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
i) Shares encumbered/invoked by the acquirer	-	-	-
j) Total (f+g+h+/-i)	-	-	-
After the acquisition/transfer, holding of :			
k) Shares carrying voting rights	18,233,068	16.38	16.38
l) Shares encumbered with the acquirer	-	-	-
m) VRs otherwise by shares	-	-	-
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
o) Total (k+l+m+n)	18,233,068	16.38	16.38

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Mode of acquisition/transfer (e.g open market/off-market/ public issue/ rights issue/preferential allotment/ inter-se transfer etc)	Inter Se Transfer of Shares amongst the Promoters through Open Market Transactions (As per Annexure A)
Date of acquisition/transfer of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per Annexure A
Equity Share Capital / total voting capital of the TC before the said acquisition/transfer	11,12,93,510 Equity Shares
Equity Share Capital / total voting capital of the TC after the said acquisition/transfer	11,12,93,510 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition/transfer	11,12,93,510 Equity Shares

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1) of the SEBI LODR 2015 (earlier Clause 35 of the Listing Agreement)

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of the Promoters &
Promoter Group of Bajaj Holdings & Investment Ltd.

(Niraj Bajaj)

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Mumbai : 29th December, 2017

Annexure to Disclosure Statement under Reg 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Details of Equity shares of Bajaj Holdings & Investment Ltd (Target Company) Acquired / Transferred Inter-Se amongst the Promoter Group

Sr.No.	Name of the Shareholders	No. and % of Shares before acquisition/transfer		No. and % of Shares acquired/transferred		No. and % of Shares after acquisition/transfer		Date of acquisition/transfer	Mode of acquisition/transfer
		A	B	C	D	E	F		
1	Shri Rahul Kumar Bajaj								
	A/c Personal	5,126,285	4.61	-	-	5,126,285	4.61	-	-
	A/c Rajiv Trust	-	-	106,469	0.10	106,469	0.10	27.12.2017	Market Purchase
	A/c Sanjiv Trust	-	-	114,568	0.10	114,568	0.10	27.12.2017	Market Purchase
2	Shri Shekhar Bajaj								
	A/c Personal	1,465,881	1.32	-	-	1,465,881	1.32	-	-
	A/c Geetika Trust	600	0.00	(600)	(0.00)	-	-	27.12.2017	Market Sale
	A/c Bajaj Trading Company	53,560	0.05	-	-	53,560	0.05		
	A/c Anant Bajaj Trust	-	-	2,165,495	1.95	2,165,495	1.95	27.12.2017	Market Purchase
3	Shri Madhur Bajaj								
	A/c Personal	1,898,676	1.71	(1,897,676)	(1.71)	1,000	0.00	27.12.2017	Market Sale
	A/c Nimisha Trust	1,200	0.00	(1,200)	(0.00)	-	-	27.12.2017	Market Sale
4	Shri Niraj Bajaj								
	A/c Personal	2,438,338	2.19	-	-	2,438,338	2.19	-	-
	A/c Deepa Trust	1,000	0.00	-	-	1,000		-	-
	A/c Kriti Trust	32,400	0.03	(32,400)	(0.03)	-	-	27.12.2017	Market Sale
	A/c Niravnayan Trust	262,200	0.24	(262,200)	(0.24)	-	-	27.12.2017	Market Sale
	A/c Nirav Trust	-	-	2,199,225	1.98	2,199,225	1.98	27.12.2017	Market Purchase
5	Shri Rajivnayan Bajaj								
	A/c Personal	1,322,050	1.19	-	-	1,322,050	1.19	-	-
	A/c Rishab Trust	1,000	0.00	-	-	1,000	0.00	-	-
6	Shri Sanjivnayan Bajaj								
	A/c Personal	1,359,724	1.22	-	-	1,359,724	1.22	-	-
	A/c Siddhant Trust	2,000	0.00	-	-	2,000	0.00	-	-
	A/c Sanjali Trust	1,000	0.00	-	-	1,000	0.00	-	-
7	Smt. Kiran Bajaj								
	A/c Personal	543,025	0.49	-	-	543,025	0.49	-	-
	A/c Geetika Trust No. 2	201,800	0.18	(201,800)	(0.18)	-	-	27.12.2017	Market Sale
8	Smt. Kumud Bajaj	1,213,340	1.09	(1,212,340)	(1.09)	1,000	0.00	27.12.2017	Market Sale
9	Smt. Minal Bajaj	62,900	0.06	-	-	62,900	0.06	-	-

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Sr.No.	Name of the Shareholders	No. and % of Shares before acquisition/transfer		No. and % of Shares acquired/transferred		No. and % of Shares after acquisition/transfer		Date of acquisition/tr ansfer	Mode of acquisition/transfer
		A	B	C	D	E	F		
10	Smt. Sunaina Kejriwal								
	A/c Personal	213,937	0.19	(212,937)	(0.19)	1,000	0.00	27.12.2017	Market Sale
	A/c Nirvaan Trust	100	0.00	-	-	100	0.00	-	-
11	Shri Anant Bajaj	746,807	0.67	-	-	746,807	0.67	-	-
12	Ms. Geetika Bajaj	300,000	0.27	(299,000)	(0.27)	1,000	0.00	27.12.2017	Market Sale
13	Ms. Kriti Bajaj	33,000	0.03	(32,000)	(0.03)	1,000	0.00	27.12.2017	Market Sale
14	Smt. Neelima Bajaj Swamy	267,719	0.24	(266,719)	(0.24)	1,000	0.00	27.12.2017	Market Sale
15	Smt. Nimisha Jaipuria	159,785	0.14	(158,785)	(0.14)	1,000	0.00	27.12.2017	Market Sale
16	Shri Niravnayan Bajaj	479,066	0.43	-	-	479,066	0.43	-	-
17	Smt. Deepa Bajaj	10,575	0.01	-	-	10,575	0.01	-	-
18	Shri Rishabnayan Bajaj	8,500	0.01	-	-	8,500	0.01	-	-
19	Smt. Shefali Bajaj	10,000	0.01	-	-	10,000	0.01	-	-
20	Ms. Sanjali Bajaj	9,100	0.01	(8,100)	(0.01)	1,000	0.00	27.12.2017	Market Sale
21	Master Siddhantnayan Bajaj	7,500	0.01	-	-	7,500	0.01	-	-
	TOTAL	18,233,068	16.38			18,233,068	16.38		

For & on behalf of the Promoters &
Promoter Group of Bajaj Holdings & Investment Ltd.


(Niraj Bajaj)

Mumbai : 29th December, 2017

Notes	
(1)	Shares have been acquired by way of purchases through market transactions
(2)	Shares have been transferred by way of sales through market transactions
(3)	All the above transactions are Inter-se Transfer of Shares amongst the Promoters of Bajaj Holdings & Investment Ltd.