



Since 1907

Jost's Engineering Company Limited

Registered Office : Great Social Building, 60 Sir Phirozeshah Mehta Road, Mumbai - 400 001, India

CIN : L28100MH1907PLC000252

Phone : +91-22-62378200

Fax : +91-22-62378201

E-mail : jostsho@josts.in

Website : www.josts.com

December 8, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 505750

Dear Sirs,

Sub: Intimation about Corrigendum: Notice to Investors of Jost's Engineering Company Limited ("Company") informing modification in Letter of Offer and Abridged Letter of Offer

This is to inform you that the "*Corrigendum: Notice to Investors*" informing modification in the Letter of Offer under the heading "*Fractional Entitlements*" in the chapter titled "*Terms of the Issue*" appearing on page no 268 of the Letter of Offer and under the heading "*Fractional Entitlements*" appearing on page no. 9 of the Abridged Letter of Offer was published in the newspapers viz. The Financial Express, Jansatta and Navshakti on Friday i.e. December 8, 2017.

A copy of the said "*Corrigendum: Notice to Investors*" is enclosed for your reference and records.

Request you to take the same on record and oblige

Thanking You,

Yours faithfully,
For Jost's Engineering Company Limited,

C. B. Sagvekar
Vice President and Company Secretary

Encl. : As above.



JOST'S ENGINEERING COMPANY LIMITED

Our Company was incorporated on May 09, 1907 under the Indian Companies Act 1882. For further details of the change in name and registered office of our Company, please see "History and Certain Other Corporate Matters" on page 133.

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Tel: 022 6237 8200 | **Fax:** 022 6237 8201; **E-mail:** jostsho@josts.in **Website:** www.josts.com; **Corporate Identification No.:** L28100MH1907PLC000252.
Contact Person: Chandrakant Bhalchandra Sagvekar, Vice President, Company Secretary & Compliance Officer

PROMOTERS OF THE COMPANY: JAI PRAKASH AGARWAL, KRISHNA AGARWAL, VISHAL JAIN, SHIKHA JAIN, RAJENDRA KUMAR AGARWAL, ANITA AGARWAL AND J P AGARWAL & SONS (HUF)

CORRIGENDUM: NOTICE TO INVESTORS

ISSUE OF 1,68,223 EQUITY SHARES WITH A FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 594.00 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 584.00 PER EQUITY SHARE ("RIGHTS EQUITY SHARES") AGGREGATING TO AN AMOUNT OF RS. 999.24 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JOST'S ENGINEERING COMPANY LIMITED (THE "COMPANY" OR THE "ISSUER") IN THE RATIO OF 22 RIGHTS EQUITY SHARES FOR EVERY 100 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 21, 2017 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 59.40 TIMES THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 266. THE ENTIRE ISSUE PRICE FOR THE EQUITY SHARE IS PAYABLE ON APPLICATION.

This is with reference to the Letter of Offer ("LoF") dated November 8, 2017 filed with Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") in relation to the Issue. Investor may note the following modification in the LoF under the heading "Fractional Entitlements" in the chapter titled "Terms of the Issue" appearing on page no 266 of the LoF and under the heading "Fractional Entitlements" appearing on page no. 9 of the Abridged Letter of Offer ("ALOF"), the first and third paragraph shall be read and replaced as follows:

The Rights Equity Shares are being offered on a rights basis to the Eligible Equity Shareholders in the ratio of 22 Rights Equity Shares for every 100 Equity Shares held as on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 5 Equity Shares or is not in a multiple of 5 Equity Shares, the fractional entitlement of such Eligible Equity Shareholders shall be ignored for computation of the Rights Entitlement. However, Eligible Equity Shareholders whose fractional entitlements are being ignored will be given preference in the allotment of one additional Equity Share each, if such Equity Shareholders have applied for additional Equity Shares over and above their Rights Entitlement, if any

Also, those Equity Shareholders holding less than 5 Equity Shares and therefore entitled to 'Zero' Equity Shares under this Issue shall be dispatched a CAF with 'Zero' entitlement. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Rights Issue Equity Share if, such Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAF's with zero entitlement will be non-negotiable/non-renounceable.

As of the date of this corrigendum, the Letter of Offer and the Abridged Letter of Offer stands amended to the extent of the modifications set out hereinabove. This intimation should be read in conjunction with the Letter of Offer, the Abridged Letter of Offer and CAF.

DISCLAIMER CLAUSE OF SEBI: SEBI only gives its observations on the Draft Letter of Offer and this does not constitute approval of either the Issue or the Draft Letter of Offer. Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of SEBI" on page 253 of the Letter of Offer.

DISCLAIMER CLAUSE OF THE BSE (THE DESIGNATED STOCK EXCHANGE): it is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" Limited on page 257 of the Letter of Offer.

All capitalised terms not defined herein shall have the same meanings ascribed to such terms in the Letter of Offer.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>FEDEX SECURITIES LIMITED 305, Enterprise Centre, Nehru Road, Vile Parle (East), Mumbai 400099, Maharashtra, India Tel No.: 022 2613 6460/ 07977023417 Fax: 022 2618 6966 E-mail: mb@fedsec.in Website: www.fedsec.in Investor Grievance E-mail: mb@fedsec.in Contact Person: Rinkesh Saraiya SEBI Registration Number: INM0000101653</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Anandheri (East), Mumbai 400059. Tel No.: 022 6263 8200; Fax No.: 022 6263 8299 Email: rightissue@bigshareonline.com Website: www.bigshareonline.com Investor Grievance E-mail: investor@bigshareonline.com Contact Person: Jibu John SEBI Registration No.: INR000001385</p>	<p>CHANDRAKANT BHALCHANDRA SAGVEKAR Jost's Engineering Company Limited, Great Social Building, 60, Sir Phirozeshah Mehta Road, Mumbai 400001 Tel No.: 022 -62378200 Fax No.: 022 62378201 E-mail: cbsagvekar@josts.in</p> <p>Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar in the Issue, with a copy to the SCSBs, giving full details such as name, address of the applicant, number of Equity Shares applied for, Amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the CAF, or the plain paper application as the case may be, was submitted by the ASBA Investors.</p>

For Jost's Engineering Company Limited

Sd/-

Chandrakant Bhalchandra Sagvekar

Vice-President, Company Secretary and Compliance Officer

Date: December 07, 2017

Place: Mumbai

The rights issue of Jost's Engineering Company Limited is currently open for subscription and in this regard, the Company has filed a LoF dated November 8, 2017, with the SEBI and BSE. The LoF is available on the website of SEBI at www.sebi.gov.in, website of recognized stock exchange where the equity shares are listed i.e. BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue at www.fedsec.in. Investors should note that investment in securities involves a high degree of risk and are requested to refer to the LoF, including the section "Risk Factors" beginning on page 15 of the LoF.

Surajit Chatterjee





JOST'S ENGINEERING COMPANY LIMITED

Our Company was incorporated on May 09, 1907 under the Indian Companies Act 1882. For further details of the change in name and registered office of our Company, please see "History and Certain Other Corporate Matters" on page 133.

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Contact Person: Chandrakant Bhalchandra Sagvekar, Vice President, Company Secretary & Compliance Officer

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Also, those Equity Shareholders holding less than 5 Equity Shares and therefore entitled to 'Zero' Equity Shares under this Issue shall be dispatched a CAF with 'Zero' entitlement. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and would be given preference in the allotment of one additional Rights Issue Equity Share if, such Equity Shareholders have applied for the additional Equity Shares. However, they cannot renounce the same to third parties. CAF's with zero entitlement will be non-negotiable/non-renounceable.

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For Jost's Engineering Company Limited
Sd/-

Chandrakant Bhalchandra Sagvekar
Vice-President, Company Secretary and Compliance Officer

Date: December 07, 2017
Place: Mumbai

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Source: Courts

