



LT Foods

LT FOODS LTD.

CORPORATE OFFICE

MVL-1 Park, 4th Floor Sector - 15, Gurugram - 122001, Haryana, India. T. +91-124-3055100 F. +91-124-3055199

CIN No. : L74899DL1990PLCo41790

REGD. OFFICE

Unit - 134, 1st Floor, Rectangle-1, Saket District Center, Saket, New Delhi-110017, India, T. +91-11-29565344 F. +91-11-29563099

Date: 18th December, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Scrip Code: 532783

The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G – Block
Bandra Kurla Complex, Bandra East, Mumbai
Mumbai 400 051
NSE Symbol: DAAWAT

Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of INR 1 each (the "Equity Shares") by LT Foods Limited (the "Company") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Commencement of Capital Raising Committee meeting: 05.00pm

Conclusion of Capital raising Committee meeting: 05.15pm

1. This is to inform you that subsequent to the approval accorded by the Board of Directors of the Company, at its meeting held on 03rd October, 2017 and approval of the shareholders of the Company by way of a special resolution through postal ballot which was passed on 11th November, 2017 for the QIP, the Capital Raising Committee of the Company has, at its meeting held today i.e. 18th December, 2017, inter alia, passed resolutions in connection with the following:
 - (i) approving and adopting the preliminary placement document dated 18th December, 2017, in connection with the QIP, (the "Preliminary Placement Document"); and
 - (ii) authorizing the opening of the QIP on 18th December 2017.
2. We further wish to inform you that the 'Relevant Date' for this purpose, in terms of Regulation 81(c)(i) of the SEBI Regulations, is 18th December, 2017 and accordingly the floor price in respect of the aforesaid QIP, based on the pricing formula as prescribed under Regulation 85(1) of the SEBI Regulations is INR 79.13 per Equity Share. The Company may at its discretion offer a discount of up to 5% on the floor price in the QIP.
3. We further wish to inform you that a meeting of Capital Raising Committee of the Company is scheduled to be held on Thursday, 21st December, 2017, inter alia, to consider and determine the price for Equity Shares of the Company to be issued in the QIP, in accordance with Chapter VIII and other applicable provisions of the SEBI Regulations and Section 42 of the Companies Act, 2013 read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014. at the Corporate office of the Company at 10.00am.

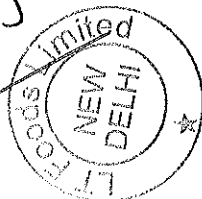
We request you that the above notification be taken on record, and the same may be treated as compliance under applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

Yours faithfully,

For LT Foods Limited

Monika Chawla Jaggia
Company Secretary
Membership No. F5150



www.ltgroup.in

