

December 18, 2017

<b>DCS-CRD</b> <b>BSE Ltd.</b> <b>First Floor, New Trade Wing</b> <b>Rotunda Building, Phiroze Jeejeebhoy</b> <b>Towers</b> <b>Dalal Street, Fort</b> <b>Mumbai 400 023</b>  <b>Stock Code: 500032</b>	<b>National Stock Exchange of India Ltd.</b> <b>Exchange Plaza,</b> <b>5<sup>th</sup> Floor,</b> <b>Plot No.C/1, 'G'Block</b> <b>Bandra- Kurla Complex</b> <b>Bandra East</b> <b>Mumbai 400 051</b>  <b>Stock Code: BAJAJHIND</b>
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Dear Sir,

Subject: Allotment of 30,92,53,325 Optionally Convertible Debentures (OCDs) of Face Value of Rs.100/- each at par on conversion of a portion of Part –B (Unsustainable Loan) in accordance with the BHSL S4A Scheme

Further to our communication dated December 14, 2017, this is to inform you that the Committee of Directors of the Company, at its meeting held today i.e. December 18, 2017, commenced at 4.30 PM and concluded at 5.30 P.M. has allotted 30,92,53,325 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs. 100/- each at par bearing distinctive Nos. 1 to 309253325 (both inclusive) upon conversion of a portion of Part-B (Unsustainable Loan) aggregating to Rs.3092,53,32,500/- to JLF Lenders pursuant to BHSL S4A Scheme to the following 11 (Eleven) Lenders who have completed the process of conversion of debt into OCDs:

Sl. No.	Name of Bank/Lenders	Total Number of OCD
1	State Bank of India	8,60,70,461
2	Punjab National Bank	5,46,69,510
3	Allahabad Bank	3,66,82,168
4	Central Bank of India	2,87,25,254
5	IDBI Bank Ltd	2,55,46,299
6	Bank of Maharashtra	2,61,75,537
7	Canara Bank	1,77,97,871
8	Indian Overseas Bank	79,01,341
9	Bank of Baroda	88,86,061
10	Bank of India	52,30,414
11	UCO Bank	1,15,68,409

The allotment to remaining 2 (two) lenders shall be done upon completion of the process of conversion of debt into OCDs by respective lenders.

The same may be taken on record and disseminated to all concerned.

Thanking you,

Yours faithfully,

**For BAJAJ HINDUSTHAN SUGAR LIMITED**



**PRADEEP PARAKH**  
**GROUP PRESIDENT (GRC) &**  
**COMPANY SECRETARY**  
 (Membership No: FCS6171)