

Deepak Kothari
C.M.D.



KPL/2017-18/BSE
05.12.2017

Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers 25 th Floor, Dalal Street <u>MUMBAI - 400 001</u>	National Stock Exchange Of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1 G Block Bandra Kurla Complex Bandra E <u>MUMBAI - 400 051</u>
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Re: INTIMATION UNDER REGULATION 10(5) OF SEBI(SAST)REGULATIONS, 2011

Please find enclosed herewith format for disclosure under captioned regulations, duly signed by me.

This is for your information.

Thanking you,

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Deepak Kothari', is written over a light blue circular scribble.

(Deepak Kothari)

Encl: As above

Format for Disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	KOTHARI PRODUCTS LTD.				
2.	Name of the acquirer(s)	DEEPAK KOTHARI				
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the Tc or its promoters	YES				
4.	Details of the proposed acquisition					
	a.	Name of the person(S) from whom shares are to be acquired	SMT ARTI KOTHARI			
	b.	Proposed date of acquisition	13.12.2017			
	c.	Number of Shares to be acquired from each person mentioned in 4(a) above	Acquisition only of un-divided share of Smt. Arti Kothari in 16576596 shares by way of gift/relinquishment			
	d.	Total shares to be acquired as % of share capital of TC	N.A. (Please refer to point “C” above)			
	e.	Price at which shares are proposed to be acquired	N.A. (Please refer to point “C” above)			
	f.	Rationale, if any, for the proposed transfer	N.A.			
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	(i) and (ii)				
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A.				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	N.A.				
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.				
9.	Declaration by the acquirer, that the transferor and transferee have complied/will comply with the applicable disclosure requirements in chapter V of the Takeover Regulations, 2011	The Transferor and Transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with	All the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with.				
11.	Shareholding details	Before the proposed transaction		After the proposed transaction		
		No. of shares/Voting rights	% w.r.t. total share capital of T.C.	No. of shares/Voting rights	% w.r.t. total share capital of T.C.	
	a.	Acquirer(s) and PACs (other than sellers)(*)	16576596	55.55	16576596	55.55
	b.	Seller(s)/Transferor	N.A. as transferor is a joint shareholder only	N.A.	Nil	Nil

Date: 05.12.2017

Place: KANPUR

(Deepak Kothari)