

Date: 4th December, 2017

The General Manager
Corporate Relations Department
BSE Ltd.
1st Floor, New Trading Ring
Phiroz Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The General Manager
Listing Department
The National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block 'G'
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 526325 Scrip Code: ORIENTLTD

Sub: Intimation/Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Please find enclosed herewith disclosure as per the Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in prescribed form relating to acquisition of Equity shares of Orient Press Ltd. pursuant to the allotment of Equity Shares on preferential basis in the Meeting of the Board of Directors held on 30th November, 2017 of Orient Press Ltd..

Please find enclosed herewith the relevant information in the prescribed Form.
We request you to kindly take the above information on your record.

Thanking you,

Yours sincerely

Kaushalya

Kaushalyadevi Maheshwari

Encl: as above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|---|--|---|---|
| Name of the Target Company (TC) | Orient Press Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Kaushalyadevi Maheshwari | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited and National Stock Exchange of India Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/ voting capital wherever applicable(*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 30,100 | 0.37 | 0.37 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 30,100 | 0.37 | 0.37 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 9,000 | 0.09 | 0.09 |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 9,000 | 0.09 | 0.09 |

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| | | | |
|---|--|------|------|
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights acquired | 39,100 | 0.39 | 0.39 |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 39,100 | 0.39 | 0.39 |
| Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-se transfer/encumbrance, etc.) | preferential allotment | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | - | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | Date of receipt of intimation of allotment of shares: 02.12.2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 80,75,0000 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 1,00,000,000 | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 1,00,000,000 | | |

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Signature of the acquirer

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Kaushalyadevi Maheshwari

Promoter

Place: Mumbai

Date: 4.12.2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.