

**ANIL PATODIA**

B-903/904, Valencia , Hiranandani Garden, Powai, Mumbai 400076

**December 28, 2017**

To, Corporate Services Department, <b>National Stock Exchange of India Ltd.</b> 5 <sup>th</sup> Floor, Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051	To, Corporate Services Department, <b>The BSE Limited,</b> PhirozeJeejeebhoy Towers, Dalal Street, Mumbai-400 001.	To, Corporate Services Department, <b>Metropolitan Stock Exchange of India Limited</b> 4 <sup>th</sup> Floor, Vibgyor Towers, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 098
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**Ref:** Scrip Code/Name: **BYKE (NSE), 531373 (BSE), THEBYKE (MCX-SX)**

**Sub: Disclosure under Reg. 29(2) of SEBI (SAST) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (SAST) Regulation, 2011 containing details of Acquisition of Shares of The Byke Hospitality Limited.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,



**(Anil Patodia)**  
**Promoter**

**CC: The Byke Hospitality Limited**  
Shree Shakambhari Corporate Park,  
Plot No: 156-158, Chakaravarti Ashok Society,  
J.B.Nagar, Andheri East,  
Mumbai 400099

**ANNEXURE-2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


<b>Name of the Target Company (TC)</b>	The Byke Hospitality Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Anil Patodia – acquirer		
	Anil Patodia HUF- PAC		
	Vinita Patodia- PAC		
	Archana Patodia- PAC		
	Hemlata Poddar- PAC		
	Arun Poddar- PAC		
	Ayush Potodia- PAC		
	Kamal Poddar- PAC		
	Hotel Relax Private Limited- PAC		
Choice Capital Advisors Private Limited- PAC			
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	Bombay Stock Exchange, National Stock Exchange, Metropolitan Stock Exchange.		
	<b>Number</b>	<b>%w.r.t.total share/voting capital wherever applicable(*)</b>	<b>total diluted share/voting capitalofth</b>
<b>Details of the acquisition /disposal as follows</b>			
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	Anil Patodia- Acquirer	1614500	4.03
	Anil Patodia HUF- PAC	43,360	0.11
	Archana Patodia- PAC	5,49,150	1.37
	Hemlata Poddar- PAC	3,40,000	0.85
	Arun Poddar- PAC	5,70,888	1.42
	Ayush Potodia- PAC	3,70,000	0.92
	Kamal Poddar- PAC	3,50,000	0.87
	Vinita Patodia- PAC	46,58,340	11.62
	Hotel Relax Private Limited- PAC	89,25,098	22.26
	Choice Capital Advisors Private Limited- PAC	10,00,000	2.49
b) Shares in the nature of encumbrance (pledge/ lien/non-	N.A		
c) Votingrights(VR)otherwise than byshares	N.A		
d)Warrants/convertible securities/any other instrument thatentitletheacquirer toreceivesharescarrying voting rights in the T C (specify holding in eachcategory)	N.A		
e) Total (a+b+c+d)		1,84,21,336	45.94

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Anil Patodia-Acquirer	500	0.0012
	Anil Patodia HUF-PAC	Nil	Nil
	Archana Patodia-PAC	Nil	Nil
	Hemlata Poddar-PAC	Nil	Nil
	Arun Poddar- PAC	Nil	Nil
	Ayush Potodia- PAC	Nil	Nil
	Kamal Poddar- PAC	Nil	Nil
	Vinita Patodia- PAC	Nil	Nil
	Hotel Relax Private Limited- PAC	Nil	Nil
	Choice Capital Advisors Private Limited- PAC	Nil	Nil
b) VRs acquired/sold otherwise than by shares	N.A		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold	N.A		
d) Shares encumbered /invoked/released by the acquirer	N.A		
e) Total (a+b+c+/-d)		500	0.0012
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Anil Patodia-Acquirer	1615000	4.03
	Anil Patodia HUF-PAC	43,360	0.11
	Archana Patodia-PAC	5,49,150	1.37
	Hemlata Poddar-PAC	3,40,000	0.85
	Arun Poddar- PAC	5,70,888	1.42
	Ayush Potodia- PAC	3,70,000	0.92
	Kamal Poddar- PAC	3,50,000	0.87
	Vinita Patodia- PAC	46,58,340	11.62
	Hotel Relax Private Limited- PAC	89,25,098	22.26
	Choice Capital Advisors Private Limited- PAC	10,00,000	2.49

b) Shares encumbered with the acquirer	N.A		
c) VRs otherwise than by shares	N.A		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A		
e) Total (a+b+c+d)		18421836	45.94
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27-12-2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	40,09,78,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	40,09,78,000		
Total diluted share/voting capital of the TC after the said acquisition	40,09,78,000		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**(Anil Patodia)**  
**Signature of the acquirer**

Place: Mumbai

Date: December 28, 2017