

Ref: AL/SE/1217/07

Date: 28/12/2017

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai - 400051.  
Fax No. 2659 8237 / 38

Corporate Relationship Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
2<sup>nd</sup> Floor, Dalal Street,  
Mumbai – 400 001  
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited – **NSE Scrip Name: ARSHIYA**  
**BSE Scrip Code: 506074**

**Sub: Disclosure of Material information in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015**

Dear Sir,

With reference to the meeting of the board of directors held on 27<sup>th</sup> December, 2017 and In terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Pursuant to Para A of Part A of Schedule III of Listing Regulations please find details enclosed herewith as **Annexure-A**.

This is for your information and record, please.

Thanking you.

Yours faithfully,

For ARSHIYA LIMITED



*Savita Dalal*  
Savita Dalal  
Company Secretary & Compliance Officer

**Arshiya Limited**

Annexure-A

DISCLOSURE UNDERS REGUALTION 30(2) OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015,

a	Type of Securities proposed to be issued (Viz. equity shares, convertibles etc.)	Equity Shares and Optionally Convertible Redeemable Preference Shares (OCRPS) on Preferential Basis.																				
b	Type of Issuance	Preferential allotment.																				
c	Total Numbers of securities proposed to be issued or the total amount for which the securities will be issued	<table border="1"> <thead> <tr> <th data-bbox="327 745 683 875">Name of Applicant (Proposed Allottee)</th> <th data-bbox="683 745 1082 875">Maximum No. of equity shares proposed to be allotted</th> <th data-bbox="1082 745 1495 875">Maximum No. of OCRPS-V proposed to be allotted</th> </tr> </thead> <tbody> <tr> <td colspan="3" data-bbox="327 875 1495 913"><b>Non-Promoter</b></td> </tr> <tr> <td data-bbox="327 913 683 965">M/s. SICOM Limited</td> <td data-bbox="683 913 1082 965">Nil</td> <td data-bbox="1082 913 1495 965">11,70,000</td> </tr> <tr> <td data-bbox="327 965 683 1039">M/s. Axis Bank Ltd.</td> <td data-bbox="683 965 1082 1039">10, 50,000</td> <td data-bbox="1082 965 1495 1039">Nil</td> </tr> <tr> <td data-bbox="327 1039 683 1113">M/s. Capital First Ltd.</td> <td data-bbox="683 1039 1082 1113">27,75,000</td> <td data-bbox="1082 1039 1495 1113">Nil</td> </tr> <tr> <td data-bbox="327 1113 683 1164"><b>Total</b></td> <td data-bbox="683 1113 1082 1164"><b>38,25,000</b></td> <td data-bbox="1082 1113 1495 1164"><b>11,70,000</b></td> </tr> </tbody> </table>	Name of Applicant (Proposed Allottee)	Maximum No. of equity shares proposed to be allotted	Maximum No. of OCRPS-V proposed to be allotted	<b>Non-Promoter</b>			M/s. SICOM Limited	Nil	11,70,000	M/s. Axis Bank Ltd.	10, 50,000	Nil	M/s. Capital First Ltd.	27,75,000	Nil	<b>Total</b>	<b>38,25,000</b>	<b>11,70,000</b>		
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M/s. Capital First Ltd.	27,75,000	Nil																				
<b>Total</b>	<b>38,25,000</b>	<b>11,70,000</b>																				

