



Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.
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CIN : L24230TG1981PLC003201, www.natcopharma.co.in

December 15, 2017

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Sub: Qualified institutional placement of equity shares of face value Rs. 2 each (the "Equity Shares") by Natco Pharma Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder) (the "QIP")

Dear Sir/ Madam,

In continuation of our earlier letters dated December 11, 2017 and December 14, 2017 on the captioned subject, we wish to inform you that the Committee of Directors ("**Committee**") at its meeting held today i.e. December 15, 2017, approved the issue and allotted 10,000,000 (one crore) Equity Shares of face value Rs. 2 each to eligible qualified institutional buyers at the issue price of Rs. 915 per Equity Share (including premium of Rs.913/-) aggregating to Rs. 9,150 Million (Rupees nine thousand one hundred and fifty million only).

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,

For Natco Pharma Limited



M. Adinarayana
Company Secretary &
Vice President (Legal & Corp. Affairs)

