

Date: 12/11/2017

To,

Managing Director,

Poona Dal and Oil Industries Limited,

71/A, Hadapsar Industrial Estate,

Hadapsar, Pune -- 411 013

SUBJECT: Disclosure of Change in Shareholding Percentage under SEBI Regulation(s)

REFERENCE: Client ID – 12035000–00067973

Dear Sir,

I, Vijayabai Jalamchand Parakh, W/o Jalamchand Kesharchand Parakh, the undersigned wish to bring to the notice of the Board that I am one of the Promoters of the above mentioned Company. I have entered in a Family Settlement with my family members (also being promoters of the Company). Pursuant to our understanding in the family settlement I am transferring my Equity Shares of Poona Dal and Oil Industries Limited to Mrs. Sudarshanabai Deepchand Parakh (Client ID – 12035000–00067895) another promoter. The said transfer falls under the category of inter-se Promoter Transfers.

I request you to make the note of the same and update all the relevant and governing Authorities as per the statutes, rules and the regulations as applicable.

Thanking you,

Yours Sincerely

श्रीविजया जालमचंदे हली पारख

Vijayabai Jalamchand Parakh,

584, Salisbury Park,

Gultekdi, Pune – 411 037

12/11/2017

mm/dd/yyyy

ANNEXURE 1

Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

Name of the Target Company (TC)	Poona Dal and Oil Industries Limited		
Name of an acquirer and Person Acting in Concert (PAC) with the Acquirer	Vijayabai Jalamchand Parakh		
Whether the Acquirer belongs to the Promoter/Promoter Group	Yes		
Name of the Stock Exchange where the Shares of TC are Listed	Bombay Stock Exchange		
Details of Acquisition as Follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of TC (**)
Before the acquisition under consideration, holding of:			
k) Shares carrying Voting Rights	2,64,260	4.63%	NA
l) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	
m) Voting Rights (VR) otherwise than by Equity Shares	-	-	
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
o) Total (a+b+c+d)	2,64,260	4.63%	NA
Details of Acquisition/Sale			
k) Shares carrying Voting Rights	2,64,260	4.63%	NA
l) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	
m) Voting Rights (VR) otherwise than by Equity Shares	-	-	
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
o) Total (a+b+c+d)	2,64,260	4.63%	NA

After Acquisition/Sale holding of:			
k) Shares carrying Voting Rights	0	0.00%	NA
l) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	
m) Voting Rights (VR) otherwise than by Equity Shares	-	-	
n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
o) Total (a+b+c+d)	0	0.00%	NA
Mode of acquisition / Sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter Se Transfer (Family Settlement)		
Date of acquisition of / sale of Shares / VR or Date of Receipt of intimation of allotment of Shares, whichever is applicable	12/11/2017 (11 th Day of December 2017)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,64,260		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	0		
Total diluted share/voting capital of the TC after the said acquisition / sale	0		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under the SEBI (Listing Obligation Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

⊗ श्री विजया जालमचंदकी पारख

Vijayabai Jalamchand Parakh

Place: Pune

Date: 12/11/2017

mm/dd/yyyy