



NATH SEEDS®

Nath Bio-Genes (I) Ltd.

(CIN L01110MH1993PLC072842)

Date: 07.12.2017

To

1. The Secretary,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, MUMBAI 400 001

2. The Secretary,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (E), MUMBAI 400 051

Scrip Code: 537291

Sub: Disclosure In Terms of SEBI (SAST) Regulations 2011.

Dear Sir,

Please find the enclosed disclosure(s) as received by our Company from JM Financial Services limited on 06.12.2017 for disposal of encumbered shares, in terms of regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover Regulations, 2011).

Thanking You,
Yours Faithfully,

For Nath Bio-Genes (India) Limited


Authorized Signatory

- Nath House, Nath Road, Aurangabad - 431005 (MS) Tel : 0240-2376314/5/6/7
Email : info@nathseeds.com www.nathbiogenes.com
- 1, Chateau Windsor, 86 Veer Nariman Road, Mumbai - 400020 (MS) Tel : 022-22871001, 22875653/4/5

**NATH
GROUP**

November 28, 2017

The Compliance Officer
Nath Bio-Genes (India) Limited
Nath House, Nath Road
P.B No - 318
Aurangabad – 431005

Dear Sir,

Re: Disclosure u/r 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) read with Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the said Regulations), we make the necessary disclosure in the form specified under the said Regulations.

Kindly take the same on your record and acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Services Limited



Hemant Kotak
Director

Encl: a/a

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited)

Corporate Identity Number : U67120MH1998PLC115415

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.

T: 91 22 6761 7000 F: 91 22 6761 7222

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: 91 22 6630 3030 F: 91 22 6630 3223 www.jmfinancialservices.in

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

JM FINANCIAL

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Nath Bio-Genes (India) Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | JM Financial Services Limited JM Financial Products Limited JM Financial Capital Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition-/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | | | |
| JM Financial Services Limited ^I | 80,196 | 0.50% | 0.50% |
| JM Financial Products Limited ^{II} | 8,71,395 | 5.44% | 5.44% |
| JM Financial Capital Limited ^{II} | 10,750 | 0.07% | 0.07% |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 9,62,341 | 6.01% | 6.01% |
| Details of acquisition/(sale) | | | |
| a) Shares carrying voting rights acquired/sold | - | - | - |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered/invoked/released by the acquirer ^{III} | | | |
| JM Financial Services Limited | (72,021) | (0.45%) | (0.45%) |
| JM Financial Products Limited | 1,00,939 | 0.64% | 0.64% |
| JM Financial Capital Limited | 0 | 0.00% | 0.00% |
| e) Total (a+b+c+/-d) | 28,918 | 0.19% | 0.19% |

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited)

Corporate Identity Number : U67120MH1998PLC115415

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.

T: 91 22 6761 7000 F: 91 22 6761 7222

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: 91 22 6630 3030 F: 91 22 6630 3223 www.jmfinancialservices.in

| | | | |
|--|---|--------------|--------------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | - | - | - |
| b) Shares encumbered with the acquirer | | | |
| JM Financial Services Limited^{IV} | 8,175 | 0.05% | 0.05% |
| JM Financial Products Limited^V | 9,72,334 | 6.08% | 6.08% |
| JM Financial Capital Limited^V | 10,750 | 0.07% | 0.07% |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 9,91,259 | 6.20% | 6.20% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market (Release of encumbrance) | | |
| Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Release of encumbrance on shares aggregating more than 2% on November 24, 2017 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 1,60,04,000 equity shares | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 1,60,04,000 equity shares | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 1,60,04,000 equity shares | | |

(*) Total share capital/ voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

I These shares were held as margin from the client(s) as on November 21, 2017.

II These shares were held as collateral to secure the loan sanctioned/given to the borrower(s) as on November 21, 2017.

III This disclosure is made since the release of encumbrance (gross) on shares exceeded the threshold limit for disclosure on November 24, 2017.

IV These shares were held as margin from the client(s) as on November 24, 2017.

V These shares are held as collateral to secure the loan sanctioned / given to the borrower(s) as on November 24, 2017.

for JM Financial Services Limited



Hemant Kotak
Director

Place: Mumbai

Date: November 28, 2017

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited)

Corporate Identity Number : U67120MH1998PLC115415

Admin. Office: 1st Floor, B Wing, Suashish IT Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai 400 066.

T: 91 22 6761 7000 F: 91 22 6761 7222

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: 91 22 6630 3030 F: 91 22 6630 3223 www.jmfinancialservices.in