



OM METALS INFRAPROJECTS LTD.

(Formerly Om Metals Ltd.)

NBCC PLAZA, TOWER - III, 4TH FLOOR, SECTOR - 5, PUSHP VIHAR, SAKET,
NEW DELHI-110 017 (INDIA)

Tel. : 91 - 11 - 29565552 / 53 / 54 / 55, Fax : 91-11-29565551

Website : www.ommetals.com E-mail : info@ommetals.com

CIN : L27203RJ1971PLC003414



MGMT SYS.
RvA C 071

AN ISO 9001:2008 Certified Co.

Date: 14th December, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
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Dear Sir,

Sub: Standalone Unaudited Financial Result for the Quarter and Half year ended 30th September, 2017

With reference to the above captioned subject, we would like to inform you that at the Board Meeting held today on 14th December, 2017, the Board has inter-alia, considered, approved and taken on record the Standalone Unaudited Financial Result for the quarter and half year ended 30th September, 2017.

Accordingly, we are enclosing herewith the copy of approved Unaudited Financial Results along with the copy of Limited Review Report and Statement of Assets & Liabilities issued by the Statutory Auditors of the Company for the quarter and half year ended 30th September, 2017.

Further, the Board Meeting commenced at 2.00 PM and concluded at 5.50 PM

Kindly take the same on your records.

Thanking You

Yours faithfully

For **Om Metals Infraprojects Limited**

Sunil Kothari
Managing Director
DIN: 00220940

Kota

B-117/118, Indraprastha Ind. Area,
Kota - 324 005, Rajasthan (India)
Tel. : 91-744-2425107, 2420756
Fax : +91-744-2438069
E-mail : kota@ommetals.com

Mumbai

Ground Floor, Ramakrishna Sadan
63, Pochkanwala Road,
Opp. Worli RTO, Worli, Mumbai - 400025.
Tel. : +91-22-24970836, 32402492
Fax : +91-22-24952515
E-mail : mumbai@ommetals.com

Jaipur

J-28, Subhash Marg, C-Scheme,
Jaipur-302001, Rajasthan (India)
Phone : +91-141-5163333
Fax : +91-141-4044283
E-mail : jaipur@ommetals.com



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(Formerly Om Metals Ltd)

4th floor, NBCC Plaza, Pashp Vihar, Sector-5, Saket, New Delhi-110017
 Ph: 011 – 29565552/ 53/ 54/ 55 Fax: 011 – 29565551
 E-mail: info@ommetails.com, kotharies@vsm.com Website: www.ommetails.com



CIN NO L27203RJ1971PLC003414
 ISIN – INE239D01028 Stock Code – BSE-531092
 SYMBOL - NSE - OMMETALS
 Unaudited Financial Results for the quarter and half year ended 30th September 2017


PART I

(Rs. in lacs)

S. No.	PARTICULARS	QUARTER ENDED			Half Year Ended	
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016
		STANDALONE				
		(Unaudited)			(Unaudited)	
	(1)	(2)	(3)	(4)	(5)	
1	Income from Operations					
	a) Net sales/Income from operations (Net of excise duty)	2664.66	10525.94	6599.50	13190.60	11689.62
	b) Other income	1117.76	256.98	197.22	1374.74	494.62
	Total income from Operations	3782.42	10782.92	6796.72	14565.34	12184.24
2	Expenses					
	(a) Cost of materials consumed	1643.69	3188.84	2649.43	4832.53	5294.69
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(540.12)	1764.65	120.69	1224.53	(1094.71)
	(d) Employee benefits expense	423.63	406.17	429.16	829.80	964.91
	(e) Finance costs	752.90	437.00	438.03	1189.90	726.07
	(f) Depreciation and amortisation expense	274.13	300.82	266.98	574.95	553.03
	(g) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	914.13	3380.37	2224.41	4294.50	4338.03
	Total Expenses	3468.36	9477.85	6148.70	12946.21	10782.02
3	Total Profit before exceptional items and tax	314.06	1305.07	648.02	1619.13	1402.22
4	Exceptional items	0.00	0.00	0.00	0.00	0.00
5	Total Profit before tax	314.06	1305.07	648.02	1619.13	1402.22
6	Tax expenses					
	Current Tax	12.69	250.00	15.00	262.69	230.00
	Deferred tax	0.00	0.00	0.00	0.00	0.00
	Total Tax Exp.	12.69	250.00	15.00	262.69	230.00
7	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement					
8	Net Profit Loss for the period from continuing operations	301.37	1055.07	633.02	1356.44	1172.22
9	Profit (loss) from discontinued operations before tax	1628.07	37.60	0.00	1665.67	0.00
10	Tax expense of discontinued operations	304.00	0.00	0.00	304.00	0.00
11	Net profit (loss) from discontinued operation after tax	1324.07	37.60	0.00	1361.67	0.00
12	Share of profit (loss) of associates and joint ventures accounted for using equity method	0.00	0.00	0.00	0.00	0.00
13	Total profit (loss) for period	1625.44	1092.67	633.02	2718.11	1172.22
14	Other comprehensive income net of taxes					
15	Total Comprehensive income for the period					
16	Total profit or loss, attributable to					
	Profit or loss, attributable to owners of parent	1625.44	1092.67	633.02	2718.11	1172.22
	Total profit or loss, attributable to non-controlling interests	0.00	0.00	0.00	0.00	0.00
17	Total Comprehensive income for the period attributable to					
	Comprehensive income for the period attributable to owners of parent	1625.44	1092.67	633.02	2718.11	1172.22
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00	0.00	0.00	0.00
18	Details of equity share capital					
	Paid-up equity share capital	963.04	963.04	963.04	963.04	963.04
	Face value of equity share capital	1.00	1.00	1.00	1.00	1.00
19	Details of debt securities					
	Paid-up debt capital	0.00	0.00	0.00	0.00	0.00
	Face value of debt securities	0.00	0.00	0.00	0.00	0.00
	Reserves excluding revaluation reserve	60099.53	58474.08	56743.85	60099.53	56743.85
	Debenture redemption reserve	0.00	0.00	0.00	0.00	0.00
20	Earnings per share					
	Earnings per equity share for continuing operations					
	Basic earnings (loss) per share from continuing operations	0.31	1.10	0.66	1.41	1.22
	Diluted earnings (loss) per share from continuing operations					
	Earnings per equity share for discontinued operations					
	Basic earnings (loss) per share from discontinued operations	1.37	0.04	0.66	1.41	1.22
	Diluted earnings (loss) per share from discontinued operations					
21	Earnings per equity share					
	Basic earnings (loss) per share from continuing and discontinued operations	1.69	1.13	0.66	2.82	1.22
	Diluted earnings (loss) per share from continuing and discontinued operations					
22	Disclosure of notes on financial results					
Note:	<p>1 The above Unaudited financial Results for the three months and half year ended 30 September 2017 have been reviewed by audit committee and approved by the board of Directors at their meeting held on 14 December 2017. The above Results have been subject to limited review by the statutory auditors of the company, as required under Regulation 33 of SEBI(Listing obligations & Disclosure Requirements) Regulations 2015.</p> <p>2 These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with the relevant Rules thereunder and in terms of Regulation 33 of the SEBI(Listing obligations & Disclosure Requirements) Regulations 2015 and SEBI Circular dated 5 July 2016. Beginning 1 April 2017, the company has for first time adopted Ind AS with a transition date of 1 April 2016. consequently, erstwhile Indian Generally Accepted Accounting Principles (Previous GAAP) results for the quarter ended 30 September 2016 have been restated to make them comparable. the company has further opted to avail the relaxation provided by SEBI in respect of disclosure and requirements for the corresponding figures of earlier periods. Accordingly, the figures for the quarter and half year ended 30 September 2016 have been presented after incorporating the applicable Ind AS adjustments.</p> <p>3 The Company has prepared a reconciliation of net profit for the corresponding periods under the previously applicable Generally Accepted Accounting Principles (Previous GAAP) with the total comprehensive income as reported in these financial results under Ind AS. The Net profit reconciliation for the quarter and half year ended 30 September 2016 for standalone financial results are presented below.</p>					
	Net Profit Reconciliation			QUARTER ENDED	HALF YEAR ENDED	
				30.09.2016	30.09.2016	
				STANDALONE		
	Profit After Tax (PAT) as per previous GAAP			514.84	936.38	
	Adjustments			118.18	235.84	
	Total Comprehensive Income			633.02	1172.22	

Sumit

4 The property & assets of Multiplex division at kota ~~are~~ sold, the income represents profit in the shape of capital income.

5	Previous year/ quarter figures have been regrouped/reclassified/Rearranged where ever necessary.				
	For Om Metals Infraprojects Ltd.				
					
	Managing Director				Place : New Delhi
	Sunil Kothari				Date : 14.12.2017
	DIN No 00220940				

Head Office:
B-117/118, Indraprastha Ind. Area,
Kota-324005, Rajasthan (India)
Tel: 91-744-2425107, 2420756 Fax: 91-744-2438069
E-mail: kota@ommetals.com

Regd. Office:
J 28 Subhash Marg, C Scheme,
Jaipur-302001(India)
Tel: 91-141-5163333 Fax: 91-141-4044283
E-mail: jaipur@ommetals.com


Segment wise Revenue, Results and Capital Employed

S.No.	PARTICULARS	QUARTER ENDED			Half Year Ended	
		30.09.2017	30.06.2017	30.09.2016	30.09.2017	30.09.2016
		Standalone Unaudited				
1	Segment Revenue					
	(net sale/income from each segment should be disclosed)					
1	Engineering	3183.22	9929.21	6055.61	13112.43	10406.43
2	Packing	407.96	608.74	377.08	1016.70	1090.08
3	Real estate Division (incl Hotel and Multiplex)	191.24	244.97	364.05	436.21	687.73
	Total segment revenue Less Excise	3782.42	10782.92	6796.74	14565.34	12184.24
	Less: Inter segment revenue					
	Revenue from operations	3782.42	10782.92	6796.74	14565.34	12184.24
2	Segment Result					
	Profit (+) / Loss (-) before tax and interest from each segment					
1	Engineering	1168.23	1833.82	1589.96	3002.05	2348.69
2	Packing	-37.09	-18.22	-513.07	-55.31	-274.04
3	Real estate Division (incl Hotel and Multiplex)	1563.89	-35.93	9.16	1527.96	53.64
	Total Profit Interest before tax	2695.03	1779.67	1086.05	4474.70	2128.29
	i. Finance cost	752.90	437.00	438.03	1189.90	726.07
	ii. Other unallocable expenditure net off unallocable income					
	Profit before tax	1942.13	1342.67	648.02	3284.80	1402.22
3	Capital Employed					
	(Segment Asset-Segment liabilities)					
1	Engineering	25678.95	52234.68	13885.79	25678.95	13885.79
2	Packing	307.16	52.11	409.79	307.16	409.79
3	Real estate Division (incl Hotel and Multiplex)	35076.45	7150.33	43411.31	35076.45	43411.31
	Total	61062.56	59437.12	57706.89	61062.56	57706.89

1 The segment report is prepared in accordance with the Accounting Standard- 17"segment reporting" Issued by the Institute of Chartered Accountants of India.

2 The Divisional figures reclassified in terms of % of total deployment of assets and accordingly hotel & multiplex included in real estate division.

For Om Metals Infraprojects Ltd.


Sunil Kothari
Managing Director
(DIN NO 00220940)

OM METALS INFRAPROJECTS LIMITED

Statement of Assets & Liabilities as at 30th September, 2017

Particulars	(Rs. In Lacs)
	Standalone
	As at
	30th september, 2017 (Unaudited)
Assets	
Non-current assets	
(a) Property, plant and equipment	15934.15
(b) Capital work-in-progress	36.79
© Investment property	419.80
(d) Goodwill	0.00
(e) Other intangible assets	2.05
(f) Intangible assets under development	0.00
(g) Biological assets other than bearer plants	0.00
(h) Investments accounted for using equity method	0.00
Non-current financial assets	
Non-current investments	15407.42
Trade receivables, non-current	0.00
Loans, non-current	8146.23
Other non-current financial assets	1521.77
Total non-current financial assets	41468.21
Deferred tax assets (net)	0.00
Other non-current assets	52.17
Total non-current assets	41520.38
Current assets	
Inventories	7021.20
Current financial asset	
Current investments	0.00
Trade receivables, current	7945.49
Cash and cash equivalents	415.67
Bank balance other than cash and cash equivalents	1555.68
Loans, current	16697.48
Other current financial assets	0.00
Total current financial assets	33635.52
Current tax assets (net)	518.89
Other current assets	1549.63
Total current assets	2068.52
Non-current assets classified as held for sale	0.00
Regulatory deferral account debit balances and related deferred tax Assets	0.00
Total assets	77224.42

Sumit

Equity and liabilities	
Equity	
Equity attributable to owners of parent	
Equity share capital	963.04
Other equity	60099.53
Total equity attributable to owners of parent	61062.57
Non controlling interest	
Total equity	61062.57
Liabilities	
Non-current liabilities	
Non-current financial liabilities	
Borrowings, non-current	4552.61
Trade payables, non-current	0.00
Other non-current financial liabilities	649.83
Total non-current financial liabilities	5202.44
Provisions, non-current	84.46
Deferred tax liabilities (net)	734.31
Deferred government grants, Non-current	0.00
Other non-current liabilities	0.00
Total non-current liabilities	818.77
Current liabilities	
Current financial liabilities	
Borrowings, current	3651.26
Trade payables, current	2510.29
Other current financial liabilities	3327.60
Total current financial liabilities	9489.15
Other current liabilities	308.07
Provisions, current	343.42
Current tax liabilities (Net)	
Deferred government grants, Current	
Total current liabilities	10140.64
Liabilities directly associated with assets in disposal group classified as held for sale	0.00
Regulatory deferral account credit balances and related deferred tax liability	0.00
Total liabilities	16161.85
Total equity and liabilities	77224.42

For Om Metals Infraprojects Ltd.



Sunil Kothari
Managing Director
(DIN NO 00220940)

MAHIPAL JAIN & CO.
CHARTERED ACCOUNTANTS

'Ashirwad Plaza' Lower Ground Floor,
4-B-4, Talwandi, Kota -324005 (Rajasthan)
Phone : 0744-2490912, (M) 91-9829025691
Email : Mahipaljainca@gmail.com

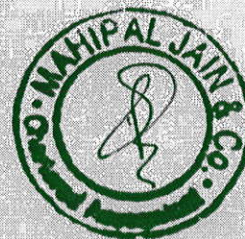


LIMITED REVIEW REPORT

To,
The Board of Directors
Om Metals Infraprojects Limited
J-28, Subhash Marg, C- Scheme
Jaipur -302001, Rajasthan, India

**Re: Limited review of the unaudited financial results for the quarter ended
September 30, 2017**

1. We have reviewed the accompanying statement of unaudited financial results of **Om Metals Infraprojects Limited** ("the Company") for the quarter ended on September 30, 2017 and the year to date results for the period April 1, 2017 to September 30, 2017 together with the notes thereon (the "statement") This statement prepared by the company in accordance with Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 and has been initialed by us for identification purpose. This statement is the responsibility of the company's management and has been approved by the board of directors. Our responsibility is to issue a report on this statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, '**Review of Interim Financial Information performed by Independent Auditors of the Entity**', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



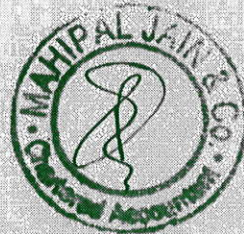
MAHIPAL JAIN & CO.
CHARTERED ACCOUNTANTS

'Ashirwad Plaza' Lower Ground Floor,
4-B-4, Talwandi, Kota -324005 (Rajasthan)
Phone : 0744-2490912, (M) 91-9829025691
Email : Mahipaljainca@gmail.com



3. We did not review the financial statements of company's Engineering, and Hotel divisions, included in the accompanying quarterly financial statements results of the company. These financial statements and other financial information of the divisions have been reviewed by the branch auditors whose reports have been furnished to us. Our conclusion on the unaudited quarterly financial results, in so far as it relates to the affairs of such branches is based solely on the reports of the branch auditors. Our conclusion is not modified in respect of this matter.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We do attention to the following matters:
 - a) Share of profit / Loss of Partnership firms/AOP are taken into consideration while preparation of Limited Review results.
 - b) There is no Provision for Differed Tax and Bifurcation of Debtors have not been made while preparing limited review results.
 - c) The Interest provision of the Long Term Loans and Advances are made on opening Balances of respective years and no provision is made for current year transactions.

Place:- New Delhi
Date:- 14/12/2017



For Mahipal Jain & Co.
Chartered Accountants
Firm's Registration No. 007284C

Priyank Vijay
(CA Priyank Vijay)
Partner
M. No. - 403547