

Sonal Agencies Private Limited

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CIN: US1503WB186PTC041196

14th December, 2017

National Stock Exchange
Exchange Plaza
Plot No. C/1. G Block,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
Fax 022-66418124 / 25

BSE Limited
PhirozeJeejeebhoy Tower
Dalal Street,
Mumbai – 400 001
Fax: 022-2272 3121

SPML Infra Limited
F – 27/2, Okhla Industrial
Area,Phase II,
New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for transfer of shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Re: Transfer/Sale of Shares pursuant to SPML S4A Scheme

Dear Sir,

With reference to the captioned subject and reference, we would like to submit that 6500 Equity shares hold by us in SPML Infra Limited has been transferred to the Lenders Banks pursuant to the SPML S4A Scheme, as approved by the Overseeing Committee (constituted under the aegis of Reserve Bank of India), accordingly 6,500 (Six Thousand Five Hundred Only) Equity Shares hold by us has been transferred to Syndicate Bank (the one of the Lender banks).

Please find attached the requisite disclosure in the prescribe format.

Kindly take the above on record.

Thanking you,
For **Sonal Agencies Pvt. Ltd.**



Authorized signatory

Encl: a/a.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company (TC)	SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sonal Agencies Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	6500	0.018	0.018
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	6500	0.018	0.018
Details of acquisition/sale			
a) Shares carrying voting rights acquired	6500	0.018	0.018
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer			

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Asst.
Authorised Signatory


e) Total (a+b+c+d)	6500	0.018	0.018
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	-	-	-
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.12.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	7,33,00,552 (3,66,50,276 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	7,33,00,552 (3,66,50,276 Equity Shares of Rs. 2/- each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	7,33,00,552 (3,66,50,276 Equity Shares of Rs. 2/- each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Signature of the acquirer / Seller/ Authorised Signatory
 Authorised Signatory

Place: Kolkata

Date:14.12.2017