

Shishir Bajaj Family Trust

Bajaj Bhavan, 2nd Floor, Jammalal Bajaj Marg, 226, Nariman Point, Mumbai -400 021.
Tel .: +91 (22) 2202 3626 Fax +91 (22) 2202 2238

December 28, 2017

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
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Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to sale of shares of Bajaj Hindusthan Sugar Limited by the Trust.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj
(As Trustees of Shishir Bajaj Family Trust)



Balkishan Muchhal
Authorised Representative

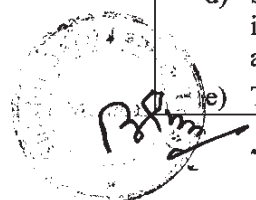


Encl.: Disclosure under SAST

CC to: The Company Secretary
Bajaj Hindusthan Sugar Limited
2nd Floor, Bajaj Bhawan,
Jammalal Bajaj Marg,
226, Nariman Point,
Mumbai 400021

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights		As per Annexure - 1	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)		As per Annexure - 1	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold		As per Annexure - 1	
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)		As per Annexure - 1	

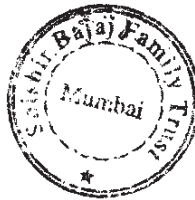


After the acquisition/sale, holding of:			
a) Shares carrying voting rights		As per Annexure - 1	
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		As per Annexure - 1	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off market sale		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/12/2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.1133559942 consisting of 1133559942 equity shares of Re.1/- each		

Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj
(As Trustees of Shishir Bajaj Family Trust)

B.K. Muchhal

Balkishan Muchhal
Authorised Representative



Place: Mumbai
Date: 28/12/2017

Annexure to disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
in respect of Sale of equity shares of Bajaj Hindusthan Sugar Limited

Sr.No	Name of the Shareholders	Before the acquisition under consideration, holding of (Shares carrying voting rights)		Details of acquisition/sale (Shares carrying voting rights acquired/sold)		After the acquisition/sale, holding of (Shares carrying voting rights)	
		No. of Shares before sale	%	No. of Shares sold	%	No. of Shares after sale	%
		A	A	B	B	C	C
1	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	-	-	121	0.00
2	BAJAJ INFRASTRUCTURE DEVELOPMENT COMPANY LTD	6,027,469	0.53	-	-	6,027,469	0.53
3	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	4,788,205	0.42	4,787,917	0.42	288	0.00
4	SHISHIRKUMAR BAJAJ	8,396,341	0.74	-	-	8,396,341	0.74
5	KUSHAGRA BAJAJ	12,897,036	1.14	-	-	12,897,036	1.14
6	MINAKSHI BAJAJ	4,254,556	0.38	-	-	4,254,556	0.38
7	APOORVA BAJAJ	231,751	0.02	-	-	231,751	0.02
8	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3,874,654	0.34	-	-	3,874,654	0.34
9	BAJAJ RESOURCES LIMITED	81,944,455	7.23	-	-	81,944,455	7.23
10	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27,777,484	2.45	-	-	27,777,484	2.45
11	A N BAJAJ ENTERPRISES PVT LTD.	18,307,954	1.62	-	-	18,307,954	1.62
12	BAJAJ CAPITAL VENTURES PVT LTD.	2,247,142	0.20	-	-	2,247,142	0.20
13	KNB ENTERPRISES LLP	110	0.00	-	-	110	0.00
14	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	-	-	110	0.00
15	SKB ROOP COMMERCIAL LLP	110	0.00	-	-	110	0.00
16	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60,623	0.01	-	-	60,623	0.01
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2,078,120	0.18	-	-	2,078,120	0.18
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1,753,100	0.15	-	-	1,753,100	0.15
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1,743,600	0.15	-	-	1,743,600	0.15
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1,739,100	0.15	-	-	1,739,100	0.15
21	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1,609,298	0.14	-	-	1,609,298	0.14
	TOTAL	179,731,339	15.86	4,787,917	0.42	174,943,422	15.43

Shishir Bajaj, Minakshi Bajaj & Kushagra Bajaj
(As Trustees of Shishir Bajaj Family Trust)

Balkishan Muchhal
Authorised Representative

Place: Mumbai
Date: 28/12/2017

