



We understand your world

CIN : L65920MH1994PLC080618  
E-mail : shareholder.grievances@hdfcbank.com  
Website : www.hdfcbank.com

HDFC Bank Limited  
Process House,  
Kamala Mills Compound,  
Senapati Bapat Marg,  
Lower Parel, Mumbai - 400013.  
Tel.: 022-2498 8484  
Fax: 022-2496 5235

20<sup>th</sup> December, 2017

**BSE Limited**  
Dept of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001  
Fax No. 022-22722037 /39 /41

**The National Stock Exchange of India Limited**  
The Listing Department  
Exchange Plaza  
Bandra Kurla Complex,  
Mumbai 400 051  
Fax No. 022-26598237 / 38/ 66418124/25/26

Dear Sir,

**Sub: Outcome of Board meeting held on 20<sup>th</sup> December, 2017**

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Bank, at their meeting held on 20<sup>th</sup> December, 2017, have approved raising of funds aggregating up to Rs. 24,000 crore:

- (I) of which, an amount up to a maximum of Rs. 8,500 crore shall be through issuance of equity shares of face value of Rs. 2/- each of the Bank (the “**Equity Shares**”) pursuant to a preferential issue to Housing Development Finance Corporation Limited (the “**Promoter**”); and
- (II) the balance shall be through issuance of Equity Shares/convertible securities/depository receipts pursuant to a Qualified Institutions Placement (QIP)/ American Depository Receipts (ADR) / Global Depository Receipt (GDR) program.

Further, for the purpose of giving effect to above resolutions, the Board authorized a special committee of the Board to decide, *inter-alia*, the terms and conditions of the proposed issues.

An extra-ordinary general meeting of the Bank will be convened on Friday, 19<sup>th</sup> January, 2018, at 2.30 P.M. at Birla Matushri Sabhagar, 19, New Marine Lines, Mumbai- 400020 to seek approval of the shareholders of the Bank for the above proposals.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully,  
For HDFC Bank Limited

Sanjay Dongre  
Executive Vice-President (Legal) & Company Secretary