

Date: 13.12.2017

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	To, Himalchuli Food Products Limited Second Floor, Vishwakarma Chambers, Mahura Gate, Ring Road, Surat – 395002
--	--

Sub: Intimation/Disclosures under SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2015.

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2015, we wish to inform that Kaybee Texspin Limited, Avlon Syntex Private Limited, Tribest Fineyarns Limited (Formerly Known As Saheli Vastra Udyog Limited), Somiya Bong Investments Private Limited, Om Prakash Agarwal, Om Prakash Agarwal Huf, Bilal Memon, Ashadevi Agarwal and Ratan kumar Goel Promoters of Himalchuli Food Products Limited (“the Company”) have sold their holdings pursuant to Open offer under SEBI (SAST) Regulations, 2011 at a offer price of Re. 1/- per share.

Please find enclosed herewith the relevant information in the prescribed Format.

We request you to kindly take the above information on your record.

Thanking you,

Yours sincerely,

For and on behalf of all the Promoters



Om Prakash Agarwal

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

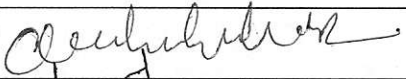


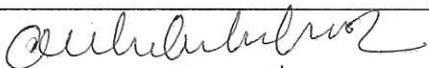
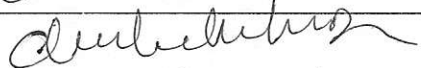

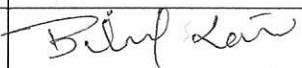
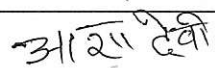

Name of the Target Company (TC)	Himalchuli Food Products Limited		
Name(s) of the acquirer/sellers and Persons Acting in Concert (PAC) with the acquirer/Sellers	Kaybee Texspin Limited Avlon Syntex Private Limited Tribest Fineyarns Limited (Formerly Known As Saheli Vastra Udyog Limited) Somiya Bong Investments Private Limited Om Prakash Agarwal Om Prakash Agarwal Huf Bilal Memon Ashadevi Agarwal Ratankumar Goel		
Whether the acquirer/Sellers belongs to Promoter/Promoter group	Yes (Outgoing Promoters pursuant to Takeover as per SEBI SAST 2015)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights			
1. Kaybee Texspin Limited	2,71,810	14.31%	14.31%
2. Avlon Syntex Private Limited	1,18,730	6.25%	6.25%
3. Tribest Fineyarns Limited (Formerly known as Saheli Vastra Udyog Limited)	99,600	5.24%	5.24%
4. Somiya Bong Investments Private Limited	39,700	2.09%	2.09%
5. Om Prakash Agarwal	18,975	1.00%	1.00%
6. Om Prakash Agarwal Huf	28,000	1.47%	1.47%
7. Bilal Memon	29,100	1.53%	1.53%
8. Ashadevi Agarwal	20,000	1.05%	1.05%
9. Ratankumar Goel	3,600	0.19%	0.19%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any	Nil	N.A.	N.A.

other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	6,29,515	33.13%	33.13%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
1. Kaybee Texspin Limited	2,71,810	14.31%	14.31%
2. Avlon Syntex Private Limited	1,18,730	6.25%	6.25%
3. Tribest Fineyarns Limited (Formerly known as Saheli Vastra Udyog Limited)	99,600	5.24%	5.24%
4. Somiya Bong Investments Private Limited	39,700	2.09%	2.09%
5. Om Prakash Agarwal	18,975	1.00%	1.00%
6. Om Prakash Agarwal Huf	28,000	1.47%	1.47%
7. Bilal Memon	29,100	1.53%	1.53%
8. Ashadevi Agarwal	20,000	1.05%	1.05%
9. Ratankumar Goel	3,600	0.19%	0.19%
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	6,29,515	33.13%	33.13%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
1. Kaybee Texspin Limited	Nil	N.A.	N.A.
2. Avlon Syntex Private Limited	Nil	N.A.	N.A.
3. Tribest Fineyarns Limited (Formerly known as Saheli Vastra Udyog Limited)	Nil	N.A.	N.A.
4. Somiya Bong Investments Private Limited	Nil	N.A.	N.A.
5. Om Prakash Agarwal	Nil	N.A.	N.A.
6. Om Prakash Agarwal Huf	Nil	N.A.	N.A.
7. Bilal Memon	Nil	N.A.	N.A.
8. Ashadevi Agarwal	Nil	N.A.	N.A.
9. Ratankumar Goel	Nil	N.A.	N.A.
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any	Nil	N.A.	N.A.

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	Nil	N.A.	N.A.
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Pursuant to Share Purchase Agreement dated June 30, 2017)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 11, 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	19,00,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	19,00,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	19,00,000 Equity Shares of Rs. 10/- each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

SIGNATURE:	
Kaybee Texspin Limited	
Avlon Syntex Private Limited	
Tribest Fineyarns Limited (Formerly Known As Saheli Vastra Udyog Limited)	
Somiya Bong Investments Private Limited	
Om Prakash Agarwal	
Om Prakash Agarwal Huf	
Bilal Memon	
Ashadevi Agarwal	
Ratankumar Goel	

Place: Surat

Date: 13.12.2017