

**Chandra Kumar Dhanuka
Pradip Kumar Khaitan
Dharam Pal Jindal**

Dhunseri House
4A, Woodburn Park
Kolkata-700020

Date: 28/12/2017

The General Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 00 E-mail: corp.relations@bseindia.com
- **Scrip Code 508494**

The General Manager,
The Calcutta Stock Exchange Limited,
7 Lyons Range,
Kolkata 700 001 E-mail: listing@cse-india.com
- **Scrip Code 33002**

Warren Tea Limited
Registered Office
Deohall Tea Estate
P.O. Hoogrijan
Dist. Tinsukia
Assam 786 601

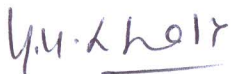
Dear Sirs,

Sub: **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

In connection with the sale of 5,97,524 equity shares of Warren Tea Limited, held together with persons acting in concert, I enclose the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,



(C.K. Dhanuka)

Encl.: As above

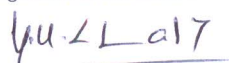
Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company (TC)	Warren Tea Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Chandra Kumar Dhanuka Mr Pradip Kumar Khaitan Mr Dharam Pal Jindal		
Whether the acquirer belongs to Promoter/Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited Calcutta Stock Exchange Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital where-ever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
Before the acquisition/sale under consideration, holding of :			
(a) Shares carrying voting rights	1416074	11.80%	-
(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
(c) Voting rights (VR) otherwise than by shares	-	-	-
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(e) Total (a + b+c+d)	1416074	11.80%	-
Details of acquisition/sale			
(a) Shares carrying voting rights acquired /sold	597524	4.98%	-
(b) VRs acquired/sold otherwise than by shares	-	-	-
(c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
(d) Shares encumbered/invoked/released by the acquirer	-	-	-
(e) Total (a+b+c+d)	597524	4.98%	-
After the acquisition/sale, holding of :			
(a) Shares carrying voting rights	818550	6.82%	-
(b) Shares encumbered with the acquirer	-	-	-
(c) VRs otherwise than by shares	-	-	-
(d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
(e) Total (a+b+c+d)	818550	6.82%	-
Mode of acquisition/sale (e.g. open market/off-market/ public issue/rights issue/ preferential allotment/inter-se transfer etc.	OFF MARKET		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	28/12/2017		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	12000804		
Equity share capital / total voting capital of the TC after the said acquisition/sale	12000804		
Total diluted share/voting capital of the TC after the said acquisition	-		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Seller :



Place: Kolkata
Date: 28/12/2017

(C.K. Dhanuka)