

Date: 8th December, 2017

From,

Kamal Khetan
Manisha Kamal Khetan
Anupma Kamal Khetan
Akrur Kamal Khetan through his guardian Kamal Khetan
Shanti Shrigopal Khetan
Satguru Infocorp Services Pvt Ltd
Starlight Systems Pvt Ltd
Samagra Wealthmax Pvt Ltd
Matrabhav Trust
Paripurna Trust
Astha Trust
Eskay Infrastructure Development Private Limited
Glint Infraprojects Private Limited
Starteck Infraprojects Private Limited

To
Corporate Relation Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

To
National Stock Exchange of India Ltd
Listing Department
Exchange Plaza,
Plot no. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 for your information and records. Kindly take the same in your records.

Thanking You,



Kamal Khetan
Authorised Signatory
Encl.: As stated above

CC:
Sunteck Realty Limited
5th Floor, Sunteck Centre, 37-40, Subhash Road,
Vile Parle (East), Mumbai-400057

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Sunteck Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter Group: Kamal Khetan Manisha Kamal Khetan Aknur Kamal Khetan Anupma Kamal Khetan Shanti Khetan Satguru Infocorp Services Pvt. Ltd. Starlight Systems Pvt. Ltd. Samagra Wealthmax Pvt. Ltd. Paripurna Trust Astha Trust Matrabhav Trust Eskay Infrastructure Development Private Limited Glint Infraprojects Private Limited Starteck Infraprojects Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	92998932	65.717	65.717
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
Total (a+b+c+d)	92998932	65.717	65.717
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	46,67,697	3.19	3.19
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	--	--	--

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered /invoked/ released by the acquirer			
Total (a+b+c+/-d)	46,67,697	3.19	3.19
After the acquisition/sale, holding of: (Refer Note)			
a) Shares carrying voting rights	97666629	66.81	66.81
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c+d)	97666629	66.81	66.81
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	7 th December, 2017		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 14,15,13,420 represents 14,15,13,420 shares of Re. 1/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 14,61,81,117 represents 14,61,81,117 shares of Re. 1/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 14,61,81,117 represents 14,61,81,117 shares of Re. 1/- each fully paid up		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Kamal Khetan



Manisha Khetan



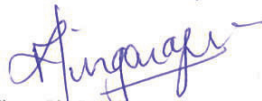
Anupma Khetan



Shanti Khetan



**Akrur Khetan
through his
guardian Kamal
Khetan**



**Starlight Systems
Pvt Ltd**



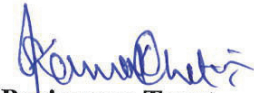
**Samagra
Wealthmax Pvt Ltd**



**Satguru Infocorp
Services Pvt Ltd**



Matrabhav Trust



Paripurna Trust



Astha Trust

Place: Mumbai

Date: 8th December, 2017