

**28<sup>th</sup> December, 2017**

The Secretary,  
BSE Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 023  
**BSE Scrip Code: 500020**

National Stock Exchange of India Ltd,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,  
Bandra (E).  
Mumbai – 400 051  
**NSE Symbol: BOMDYEING**

Dear Sir(s),

**SUB: DISCLSOURE UNDER REG. 10(6) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.**

In terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith disclosure under said regulation, containing details of acquisition of shares by the Company of the Target Company Bombay Burmah Trading Corp. Ltd, due to Scheme of Amalgamation of Archway Investment Company Limited with The Bombay Dyeing & Mfg. Co. Ltd. as per the statement of account received by us today from Depository Participant.

Please take the same on record.

Yours Faithfully,  
For **The Bombay Dyeing & Mfg. Co. Ltd.**



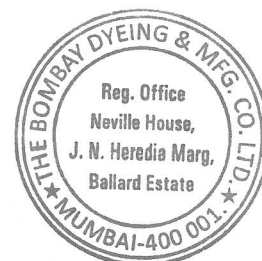
**N. Venkat Krishnan**  
**DGM – Secretarial**



**Encl: As above.**

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011(“SEBI SAST Regulations”)

1.	Name of the Target Company (TC)	BOMBAY BURMAH TRADING CORP.LTD	
2.	Name of the acquirer(s)	The Bombay Dyeing & Manufacturing Company Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd. & National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Acquisition made pursuant to a scheme of amalgamation of Archway Investment Company Ltd. with the acquirer Company pursuant to an order of NCLT dated 28 <sup>th</sup> June, 2017, whereby shares standing in the name of Archway Investment Company Ltd. were moved to acquirer Company post merger.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1) (d) (iii) of SEBI (SAST) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No  N/A  N/A	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Archway Investment Company Limited	NA
b.	Date of Acquisition	20 <sup>th</sup> December, 2017	N/A



	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	75,38,600 Equity Shares constituting 10.80% of the total paid up capital of the TC.		N/A	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	75,38,600 Equity Shares constituting 10.80% of the total paid up capital of the TC.		N/A	
	e.	Price at which shares are proposed to be acquired / actually acquired	N.A.		N.A.	
	8.	Shareholding details	Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee				
		The Bombay Dyeing & Mfg. Co. Ltd.	NIL	NIL	75,38,600	10.80%
	b	Each Seller / Transferor				
		Archway Investment Company Limited	75,38,600	10.80%	NIL	NIL

**For The Bombay Dyeing & Mfg. Co. Ltd.**

*NVK*  
**Name: N. Venkat Krishnan**  
**Designation: DGM – Secretarial**  
**Date: 28<sup>th</sup> December, 2017**  
**Place: Mumbai**

