

December 20, 2017

BSE Limited Phiroze Jeejebhoy Towers Dalal Street Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza Bandra – Kurla Complex Bandra (East), Mumbai – 400 051
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Dear Sir/Madam

Sub : Half Yearly Report 2017-18.

We enclose herewith a copy of the half yearly report 2017-18 to be sent to the Shareholders of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,
for **Suprajit Engineering Limited**



**K. Ajith Kumar Rai
Chairman & Managing Director**

Encl : as above

SOME OF OUR ESTEEMED CUSTOMERS

Automotive



Two Wheeler



Non-Automotive



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Suprajit Engineering Limited

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Suprajit Engineering Limited

HALF
 YEARLY
 REPORT
 2017-18

Marching ahead
 with Confidence...

My Dear Shareholder,

I have pleasure in sharing with you a mid-year review and half-yearly financial highlights of your Company.



Merger of Phoenix Lamps Limited with Suprajit Engineering Limited was completed, effective from 1st April 2016. All necessary formalities relating to shareholders are complete. It is now called Phoenix Lamps Division (PLD) of your Company.

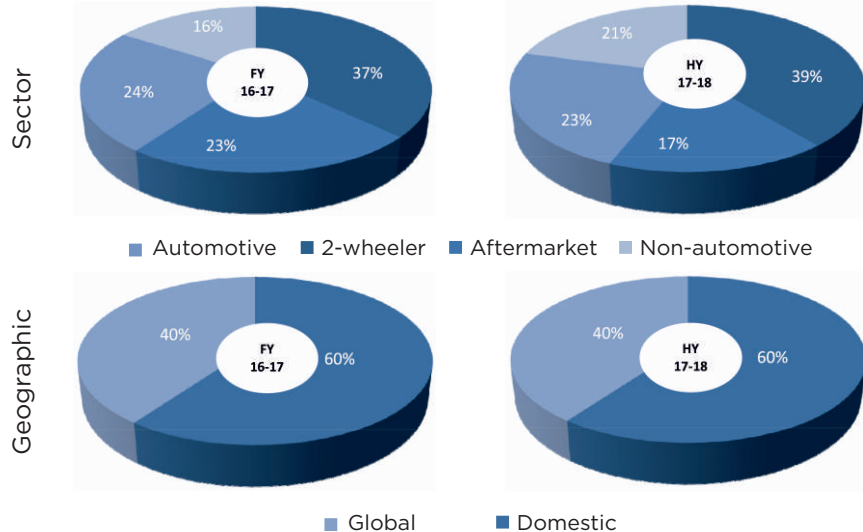
Integration of Wescon is underway. A new roadmap - SENA (Suprajit Engineering Non Automotive strategy) has been rolled-out, to enhance our presence in the non-automotive space.

The half-yearly results had some impact due to GST, particularly in the aftermarket business. Suprajit Engineering (SEL), Suprajit Europe (SEU) and Suprajit Automotive (SAL) did quite well in the cable space. PLD had a challenging half-year due to underperformance of our European subsidiaries - Trifa and Luxlite. Wescon performed inline with the cyclically weak H1 and expected to perform better in H2.

Overall, I believe that H2 will be better than H1 in the current year.

The following are the highlights for the half year ended 30th September 2017 :

Sector and Geographic splits (fully consolidated):



Fully consolidated un-audited results :

Amount in INR Million

	H1 2017-18		H1 2016-17		Growth
	Amount	%	Amount	%	%
Operating Revenue	6,583.75	-	5,316.09	-	23.85%
EBIDTA (Operational)	1,018.44	15.47%	875.93	16.48%	16.27%
PBT	812.06	12.33%	723.24	13.60%	12.28%
PAT	539.04	8.19%	446.20	8.39%	20.81%

Consolidated un-audited results (excluding Wescon)

	H1 2017-18		H1 2016-17		Growth
	Amount	%	Amount	%	%
Operating Revenue	5,424.17	-	5,173.58	-	4.84%
EBIDTA (Operational)	886.73	16.35%	850.62	16.44%	4.25%
PBT	799.42	14.74%	708.11	13.69%	12.89%
PAT	526.48	9.71%	434.96	8.41%	21.04%

Standalone un-audited results (Suprajit & PLD)

	H1 2017-18		H1 2016-17		Growth
	Amount	%	Amount	%	%
Operating Revenue	4,522.34	-	4,231.76	-	6.87%
EBIDTA (Operational)	778.48	17.21%	746.76	17.65%	4.25%
PBT	722.68	15.98%	608.58	14.38%	18.75%
PAT	487.09	10.77%	413.83	9.78%	17.70%

I believe our 3 brand strategy - Suprajit for automotive cables, Phoenix for lamps and Wescon for non-automotive cables, with multiple sub strategies, will give a good momentum to our Mantra of 'Profitable Growth'.

I am confident that, going forward, Suprajit, as a consolidated entity, will continue to outperform the industry as we have done in the past, with the solid support of Team Suprajit.

I take this opportunity to wish you and every member of your family a Happy, Healthy and Prosperous New Year.

With warm regards,
Yours sincerely,

K. Ajith Kumar Rai,
Chairman and Managing Director.

